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16 September 2014
Company Announcements Office
Australian Stock Exchange Limited
4th Floor, 20 Bridge Street,
SYDNEY NSW 2000

PROSPECTUS EXTENSION TO 26 SEPTEMBER 2014

On 18 August 2014 Bounty Mining Limited ("Bounty" or "the Company") lodged a Prospectus with ASIC for an offer of up to 150,000,000 Shares at an issue price of \$0.03 (3 cents) per share in order to raise up to \$4,500,000.

The Company now advises that the Offer has been extended and will remain open until 5pm (EST) on Friday 26 September 2014.

In order to participate in this Offer please download a copy of the Prospectus and Application Form from Bounty's website www.bounty.com.au.

Applications may only be made on the form contained in the Prospectus. Completed Application Forms must be sent to the offices of Novus Capital Limited. The details are included in the Application Form.

The following indicative dates have been provided by Bounty in relation to the offer:

Lodgement of Prospectus with the ASIC

Opening Date

Closing Date

Closing Date

Despatch of Holding Statements

Expected date for resumption of quotation on ASX

18 August 2014

26 August 2014

5 October 2014

18 October 2014

The above dates are indicative only and may change without notice. Bounty reserves the right to further extend the Closing Date or close the Offer early without notice.

For further information, please contact:

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Chairman, Bounty Mining Limited
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