

16 September 2014

STRATOS RESOURCES LIMITED

CLEANSING STATEMENT

NOTICE UNDER SECTION 708A(5)(e)

Stratos Resources Limited ("Stratos") (ASX: SAT) issued 56,977,753 fully paid ordinary shares ("Shares") on 16 September 2014.

The Shares are part of a class of securities quoted on the Australian Securities Exchange ("ASX"). The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act ("Act"). The Shares were issued without disclosure to the investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act; and
- b) section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

Piers Lewis
Company Secretary
Stratos Resources Limited

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