

ASX announcement

17 September 2014

Suncorp Convertible Preference Shares (SUNPE) Dividend Rate Announcement

In accordance with the Terms and Conditions set out in the CPS3 Prospectus dated 8 April 2014, the expected Dividend Rate for SUNPE securities for the period 17 September 2014 to 16 December 2014 inclusive will be 4.2268%.

That rate represents the 90 day Bank Bill Rate on 17 September 2014 plus a margin of 3.4% per annum and equates to an expected fully franked dividend amount per share (\$100 face value) of \$1.0538 (plus franking credits), which will be payable on 17 December 2014.

The Record Date for determining shareholder entitlements to the dividend will be 3 December 2014.

D C Solomon

Company Secretary

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