



Level 3, 70 Hindmarsh Square, Adelaide, South Australia 5000
t +61 8 8213 1415 f +61 8 8213 1416 e info@terramin.com.au w www.terramin.com.au

17 September 2014

The Manager
Company Announcements Platform
Australian Securities Exchange

Dear Sir

Results of Extraordinary General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2011, the following information is provided in respect of each resolution and voted upon at the Extraordinary General Meeting of Terramin Australia Limited (**Company**), held today at Level 7, 342-348 Flinders Street, Melbourne, Victoria.

The total number of proxy votes exercisable by all proxies validly appointed was 133 representing 779,690,324 shares.

Details of the manner in which proxy appointments specified votes to be cast in respect of each resolution in the Notice of Extraordinary General Meeting are as follows:

Resolution 1 – Ratification of Previous Issue of Convertible Notes to New Asia Wealth Investment Holdings (SG) Pte Ltd

FOR	776,782,628	99.63%
AGAINST	249,026	0.03%
ABSTAIN	465,847	N/A
PROXY DISCRETION	2,658,670	0.34%

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 2 – Approval of Issue and Allotment of Convertible Notes to Asipac Group Pty Ltd

FOR	238,446,337	98.63%
AGAINST	644,933	0.27%
ABSTAIN	315,847	N/A
PROXY DISCRETION	2,658,670	1.10%

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 3 – Approval of Issue and Allotment of Ordinary Shares to Asipac Group Pty Ltd

FOR	238,240,513	98.42%
AGAINST	1,160,757	0.48%
ABSTAIN	5,847	N/A
PROXY DISCRETION	2,658,670	1.10%

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 4 - Approval of Issue and Allotment of Ordinary Shares to Asipac Group Pty Ltd

FOR	238,516,091	98.53%
AGAINST	838,679	0.35%
ABSTAIN	5,847	N/A
PROXY DISCRETION	2,705,170	1.12%

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 5 – Approval of Issue and Allotment of Ordinary Shares to Asipac Group Pty Ltd

FOR	238,236,316	98.55%
AGAINST	851,594	0.35%
ABSTAIN	319,207	N/A
PROXY DISCRETION	2,658,670	1.10%

The resolution was carried on a show of hands as an ordinary resolution.

Yours faithfully



Stephane Gauducheau
Company Secretary