

CORPORATE AND COMMERCIAL LAWYERS

Level 13, 50 Carrington Street, Sydney NSW 2000
Phone (02) 9262 6666 • Facsimile (02) 9262 2626
Email mail@wmlaw.com.au • Web www.wmlaw.com.au



Our Ref: MGB 214 3951 MAK

18 September 2014

BY FACSIMILE: 1300 135 638

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

OMI Holdings Limited (ASX:OMI) – Appendix 3Y: Change of Director's Interest Notice

I attach an Appendix 3Y – Change of Director's Interest relating to the holding by Lee Chin Wee in OMI Holdings Limited.

Yours faithfully

Madeleine Kulakauskas
Solicitor
mkulakauskas@wmlaw.com.au

Appendix 3Y
Change of Director's Interest Notice

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: OMI Holdings Limited
ABN: 091 192 871

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Lee Chin Wee
Date of last notice	9 September 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	16 September 2014
No. of securities held prior to change	0
Class	Ordinary Shares
Number acquired	971,960
Number disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Non-cash – per the in specie distribution of ordinary shares by Donaco International Limited (the terms of which are set out in a shareholders booklet dated 22 July 2014).
No. of securities held after change	971,960

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares transfer to the Director in his capacity as an eligible shareholder under the in specie distribution by Donaco International Limited (the terms of which are set out in a shareholders booklet dated 22 July 2014).
---	--

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.