



MARKET RELEASE

18 September 2014

Urbanise.com Limited

PRE-QUOTATION DISCLOSURE

Urbanise.com Limited was admitted to the Official List of ASX Limited today, Thursday 18 September 2014.

The following information is released as pre-quotation disclosure.

1. The Company's replacement prospectus dated 25 August 2014
2. Appendix 1A and Information Form and Checklist
3. The Company's constitution
4. The Company's audited accounts for the full years ended 30 June 2012, 30 June 2013 and 30 June 2014
5. The full terms and conditions of the current Option Plan, as described on page 105 of the Prospectus
6. The full terms and conditions of the 2009 Option Plan
7. The full terms and conditions of the KTM options
8. A distribution schedule of shareholders
9. Top 20 shareholders list
10. The Company's Corporate Governance Statement
11. A statement confirming the issue of the KTM options
12. The Company's securities trading policy
13. A voluntary escrow statement and the escrow period applied to those securities.

Security Code: UBN

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