

Notice reference number: 1039.14.09

Notice date: 18/09/2014

What's this about?

Effective date: 18/09/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Urbanise.com Limited – Admission and Commencement of Official Quotation

Description

Urbanise.com Limited (Company) was admitted to the Official List of ASX Limited (ASX) today, Thursday 18 September 2014.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Monday 22 September 2014. The Company raised approximately \$20 million pursuant to the offer under the replacement prospectus dated 25 August 2014 issued by the Company (Prospectus) by the issue of 40,000,000 ordinary fully paid shares at an issue price of \$0.50 per share.

Quoted Securities:	217,056,194 fully paid ordinary shares
ASX Code:	UBN
Time:	11:00am AEST
Date:	Monday 22 September 2014
ASX Trade Abbreviation:	URBANISE
ISIN:	AU000000UBN2
Home Branch:	Melbourne
Industry Classification:	4510 - Software & Services
Office Address:	Level 11 343 Little Collins Street Melbourne VIC 3000 Ph: (03) 9670 8602
Company Secretary:	Steven Stamboulgtis
Share Registry:	Boardroom Pty Limited Level 7 207 Kent Street Sydney NSW 2000
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria
Activities:	Software service provider
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

What do I need to do and by when?

For further details, please refer to the Company's Prospectus.

Need more information?

For further information, please refer to the Company's Prospectus or contact KTM Capital on +61 2 9235 9985 between 9:00am and 5:00pm (AEST) Monday to Friday.

Issued by
Andrew Kabega

Contact Details
(02) 9227 0892

Disclaimer