

CORPORATE AND COMMERCIAL LAWYERS

Level 13, 50 Carrington Street, Sydney NSW 2000
Phone (02) 9262 6666 • Facsimile (02) 9262 2626
Email mail@wmlaw.com.au • Web www.wmlaw.com.au



Our Ref: MGB 214 3951 MAK

18 September 2014

BY FACSIMILE: 1300 135 638

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

OMI Holdings Limited (ASX:OMI) – Form 603: Notice of Initial Substantial Holder

I attach a Form 603 – Notice of Initial Substantial Holder relating to the holding by Lim Keong Hoe, Slim Twinkle and Convent Fine in OMI Holdings Limited.

Yours faithfully



Madeleine Kulakauskas
Solicitor
mkulakauskas@wmlaw.com.au

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company name/Scheme OMI Holdings Limited
ACN/ARSN 091 192 871

1. Details of substantial holder (1)

Name Slim Twinkle Limited (**Slim**); Convent Fine Limited (**Convent**); Lim Keong Hoe
ACN (if applicable) Slim – company number 1721346
Convent – company number 1722175

The holder became a substantial holder on 16 September 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary shares	22,686,705	22,686,705	29.6%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Slim	Relevant interest under subsection 608(1)(a) of the Corporations Act 2001 as a result of being the registered holder of the relevant securities	10,990,901 ordinary shares
Convent	Relevant interest under subsection 608(1)(a) of the Corporations Act 2001 as a result of being the registered holder of the relevant securities	11,695,804 ordinary shares
Lim Keong Hoe	Relevant interest in shares held by Slim and Convent under subsection 608(1)(c) of the Corporations Act 2001	22,686,705 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Slim, Convent and Lim Keong Hoe	Slim	Slim	10,990,901 ordinary shares
Slim, Convent and Lim Keong Hoe	Convent	Convent	11,695,804 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Slim, Convent and Lim Keong Hoe	16/09/14		Per the in specie distribution of ordinary shares by Donaco International Limited	22,686,705 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of the person named in this form are as follows:

Name	Address
Slim and Convent	c/o Portcullis TrustNet (BVI), Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands
Lim Keong Hoe	6 Jalan Pju 1A/54, Damansara Idaman, Petaling Jaya 47500 Malaysia

Signature

Lim Keong Yew

print name

Capacity Authorised Representative

sign here

date

18/9/14

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangements, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.