

MARKET RELEASE

18 September 2014

WINCHESTER ENERGY LIMITED

ADMISSION TO OFFICIAL LIST

Winchester Energy Limited was admitted to the Official List of ASX Limited today, Thursday, 18 September 2014.

Official Quotation of the following securities will commence at 12 pm EST (10 am WST) on Tuesday, 23 September 2014.

115,156,250 ordinary shares fully paid at \$0.20 per share

Security Code: WEL

James Rowe

Manager, Listings Compliance (Perth)