



ASX Announcement

Aus Tin Mining Limited (ASX: ANW)

19 September 2014

Non-Renounceable Entitlement Offer

Dispatch of Information Booklet

Notice to Ineligible Holders

The Board of Directors of Aus Tin Mining Limited (ASX:ANW) advises that it has today dispatched the Information Booklet to Eligible Shareholders for its pro-rata non-renounceable entitlement offer (Offer), and has also sent the attached notice to Ineligible holders.

The Company is seeking to raise up to \$1.6 million pursuant to the Offer, which has been made with an offer ratio of 1 New Share for every 2 Shares held by Eligible Shareholders on 16 September 2014, at an offer price of 0.4 cents (\$0.004) per New Share. The Directors reserve the right to place any shortfall under the Offer within three (3) months of the closing date, at a price no lower than offered to Eligible Shareholders.

On behalf of the Board
KM Schlobohm
Company Secretary

Email: info@austinmining.com.au

Electronic copies and more information are available on the Company website: www.austinmining.com.au

For further information contact:

Mr. Peter Williams
CEO, Aus Tin Mining Limited
Ph: 07 3303 0611

Karl Schlobohm
Company Secretary, Aus Tin Mining Limited
Ph: 07 3303 0680



19 September 2014

Dear Shareholder

Aus Tin Mining Limited – Non-Renounceable Entitlement Offer - Notice to Ineligible Shareholders

On 10 September 2014, Aus Tin Mining Limited (**Aus Tin Mining or the Company**) announced a Non-renounceable Entitlement Offer under which the Company proposes to raise up to \$1,614,113 (before issue costs) by offering eligible shareholders the opportunity to acquire additional fully paid ordinary shares in the capital of the Company (**New Shares**) on the basis of one (1) New Share for every two (2) existing fully paid ordinary share held as at 5:00pm (Brisbane time) on the Record Date of 16 September 2014 (**Offer**).

The Company has decided that it is unreasonable to make offers under the Offer to Shareholders with registered addresses outside Australia, New Zealand and Hong Kong (**Ineligible Shareholders**), having regard to the number of Shareholders in those places, the number and value of the New Shares they would be offered and the cost of complying with the legal and regulatory requirements in those places.

Unfortunately, since you are an Ineligible Shareholder, no offer is being made to you and the Offer Booklet prepared by the Company in relation to the Offer will not be sent to you.

This letter is not an offer to issue New Shares to you, nor an invitation for you to apply for New Shares.

You do not have to take any further action in relation to the Offer.

Should you have any questions regarding the Offer you may contact the Company Secretary on +61 7 3303 0661.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'H. Chowell', is written over a horizontal line.

**Company Secretary
Aus Tin Mining Ltd**