

SKYCITY Entertainment Group Limited

Federal House 86 Federal Street

PO Box 6443 Wellesley Street

Auckland New Zealand

Telephone +64 (0)9 363 6141

Facsimile +64 (0)9 363 6140

www.skycitygroup.co.nz

19 September 2014

Company Announcements Office
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Number of Pages (including cover): 3

Dear Sir/Madam

**RE: SKYCITY RECORD DATE FOR NEW ZEALAND CAPITAL NOTES
INTEREST PAYMENT (SKC.AX)**

Please find attached notice forwarded to the New Zealand Exchange today.

Yours faithfully



Peter Treacy
Company Secretary

SKYCITY Entertainment Group Limited

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19 September 2014

Listed Company Relations
NZX Limited
Level 2, NZX Centre
11 Cable Street
WELLINGTON

Dear Sir/Madam

RE: SKYCITY CAPITAL NOTES APPENDIX 7 (SKC, SKC030)

Pursuant to the Trust Deed for SKYCITY Entertainment Group Limited's Capital Notes, SKYCITY advises that the quarterly interest on the Capital Notes, payable on Monday 17 November 2014, will be paid to Capital Note holders on the register as at 5.00pm on Friday 31 October 2014. Details of the interest payment are included in the attached Appendix 7.

Yours faithfully



Peter Treacy
Company Secretary

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer **SKYCITY ENTERTAINMENT GROUP LIMITED**

Name of officer authorised to
make this notice

PETER TREACY

Authority for event,
e.g. Directors' resolution

TRUST DEED

Contact phone
number

(09) 363 6141

Contact fax
number

(09) 363 6140

Date

19 / 9 / 2014

Nature of event
Tick as appropriate

Bonus
Issue

☐

If ticked,
state whether:

Taxable

☐

/ Non Taxable

☐

Conversion

☐

Interest

☒

Rights Issue
Renounceable

☐

Rights Issue
non-renounceable

☐

Capital
change

☐

Call

☐

Dividend

☐

If ticked, state
whether:

Interim

☐

Full
Year

☐

Special

☐

DRP Applies

☐**EXISTING securities affected by this**

If more than one security is affected by the event, use a separate form.

Description of the
class of securities

CAPITAL NOTES - Quarterly Interest

ISIN

NZSKCDA030C7

If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the
class of securities

N/A

ISIN

If unknown, contact NZX

Number of Securities to
be issued following event

Minimum
Entitlement

Ratio, e.g.
① for ②

☐

for

Conversion, Maturity, Call
Payable or Exercise Date

Enter N/A if not
applicable

Treatment of Fractions

Tick if
pari passu

☐

OR

provide an
explanation
of the
ranking

Strike price per security for any issue in lieu or date
Strike Price available.

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security
(does not include any excluded income)

\$0.0183

Source of
Payment

PROFIT

Excluded income per security
(only applicable to listed PIEs)

Currency

NZ Dollars

Supplementary
dividend
details -
NZSX Listing Rule 7.12.7

Amount per security
in dollars and cents

Date Payable

Total monies

\$1,397,054**Taxation**

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus
issue state strike price

\$

Resident
Withholding Tax

\$

Imputation Credits
(Give details)

Foreign
Withholding Tax

\$

FWP Credits
(Give details)

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

31 October, 2014**Application Date**

Also, Call Payable, Dividend /
Interest Payable, Exercise Date,
Conversion Date. In the case
of applications this must be the
last business day of the week.

17 November, 2014**Notice Date**

Entitlement letters, call notices,
conversion notices mailed

Allotment Date

For the issue of new securities.
Must be within 5 business days
of application closing date.

OFFICE USE ONLY

Ex Date:

Commence Quoting Rights:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

Security Code:

Security Code:

