

Notice reference number: **[Insert ref number]**Notice date: **[Select date]****What's this about?**Effective date: **[Select date]**

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Winchester Energy Limited – Admission and Commencement of Official Quotation

Description

Winchester Energy Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Thursday, 18 September 2014.

Official Quotation of the Company's securities will commence at 12 pm EST (10 am WST) on Tuesday, 23 September 2014. The Company raised \$20 million pursuant to the offer under a prospectus dated 8 August 2014 ("Prospectus") by the issue of 100,000,000 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities: 115,156,250 fully paid ordinary shares

ASX Code: WEL

Time: 12 pm EST (10 am WST)

Date: Tuesday, 23 September 2014

ASX Trade Abbreviation: WINCHESTER

ISIN: AU000000WEL6

Home Branch: Perth

Industry Classification: To be advised

Registered Office: First Floor, 100 Havelock Street  
WEST PERTH WA 6005

Tel: +61 1300 133 921

Fax: +618 6160 5901

Principal Place of Business: First Floor, 100 Havelock Street  
WEST PERTH WA 6005

Tel: +61 1300 133 921

Fax: +618 6160 5901

Website: [www.winchesterenergyltd.com](http://www.winchesterenergyltd.com)

Company Secretary: Nicholas Calder

<u>Share Registry:</u>	Automatic Pty Ltd Trading as Automatic Registry Services Level 1, 7 Ventnor Avenue WEST PERTH WA 6005 Phone: +61 8 9324 2099 Fax: +61 8 9321 2337
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 32 of the Company's prospectus dated 8 August 2014.
<u>Activities:</u>	Oil & Gas exploration and development
<u>Restricted Securities</u>	<p>65,671,266 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from 23 September 2014.</p> <p>23,204,288 unquoted options exercisable at \$0.25 and expiring 30 April 2019, classified by ASX as restricted securities to be held in escrow for a period of 24 months from 23 September 2014.</p> <p>9,515 unquoted A Class convertible milestone notes classified by ASX as restricted securities to be held in escrow for a period of 24 months from 23 September 2014</p> <p>19,030 unquoted B Class convertible milestone notes classified by ASX as restricted securities to be held in escrow for a period of 24 months from 23 September 2014</p> <p>28,545 unquoted C Class convertible milestone notes classified by ASX as restricted securities to be held in escrow for a period of 24 months from 23 September 2014</p> <p>9,833,333 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 31 May 2014</p> <p>24,755,822 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 28 August 2014</p> <p>6,795,712 unquoted options exercisable at \$0.25 and expiring 30 April 2019, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 18 September 2014</p> <p>485 unquoted A Class convertible milestone notes classified by ASX as restricted securities to be held in escrow for a period of 12 months from 18 September 2014</p> <p>970 unquoted B Class convertible milestone notes classified by ASX as restricted securities to be held in escrow for a period of 12 months from 18 September 2014</p> <p>1,455 unquoted C Class convertible milestone notes classified by ASX as restricted securities to be held in escrow for a period of 12 months from 18 September 2014</p> <p>.</p>

#### What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 8 August 2014.

Need more information?

Issued by  
James Rowe

Contact Details  
08 9224 0000

Disclaimer