

19 September 2014

By e-lodgement

The Manager
Company Announcements Office
ASX Limited

Dear Sir / Madam

Aquis Casino Acquisitions Pty Ltd - notice under section 630(4) of the Corporations Act 2001 (Cth)

Please find attached a notice under section 630(4) of the Corporations Act 2001 (Cth), stating that condition 9.7(e) (FIRB) to the offers made by Aquis Casino Acquisitions Pty Ltd dated 24 March 2014 under its off-market takeover bid for all of the units in the Reef Casino Trust has been fulfilled.

Yours faithfully



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AQUIS CASINO ACQUISITIONS PTY LTD

(ACN 166 108 701)

TAKEOVER BID FOR REEF CASINO TRUST

NOTICE FREEING TAKEOVER OFFER FROM DEFEATING CONDITIONS

To: Reef Casino Trust (ARSN 093 156 293) (**RCT**)

ASX Limited (ACN 008 624 691)

For the purposes of section 630(4) of the *Corporations Act 2001* (Cth), Aquis Casino Acquisitions Pty Ltd (ACN 166 108 701) (**Aquis**) gives notice declaring that the defeating condition in relation to FIRB approval contained in section 9.7(e) of Aquis' bidder's statement dated 21 March 2014 (**Bidder's Statement**) has been fulfilled. The offers set out in the Bidder's Statement are now free from that defeating condition.

Signed for and on behalf of Aquis Casino Acquisitions Pty Ltd.



Mr Justin Fung

Director

Dated: 19 September 2014