

ASX ANNOUNCEMENT

VIRTUS HEALTH LIMITED (ASX: VRT)

19 September 2014

DISCLOSURE NOTICE UNDER SUBSECTION 708A(5)(e) OF THE CORPORATIONS ACT

Virtus Health Limited (**ASX: VRT**) (**Virtus**) today announces the issue and allotment of 125,000 fully paid ordinary shares under the company's Executive Option Plan and Specialist Option Plan.

Details of the securities issued:

Class or securities:	Ordinary Shares
ASX code of the securities:	VRT
Date of issue of the securities:	18 September 2014
Total number of securities issued:	125,000

As provided under sections 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Virtus gives ASX (as the relevant market operator) notice relating to the issue of securities above.

1. The shares have been issued without preparing a prospectus or product disclosure under Part 6D.2 of the *Corporations Act*.
2. This notice is being given under section 708A(5)(e).
3. As at the date of this notice:
 - (a) Virtus has complied with the provisions of Chapter 2M as they apply to Virtus;
 - (b) Virtus has complied with section 674 of the *Corporations Act* as they apply to Virtus; and
 - (c) There is no excluded information under sections 708A(7) and (8) of the *Corporations Act* that needs to be included in this notice

Sue Channon
Chief Executive Officer

Glenn Powers
Chief Financial Officer & Company
Secretary