

**Form 605**Corporations Law  
Section 671B**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme

ACN/ARSN

**1. Details of substantial holder(1)**

Name

ACN (if applicable)

The holder ceased to be a  
substantial holder on

/ /

The previous notice was given to the company on

/ /

The previous notice was dated

/ /

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address

**Signature**

print name

capacity

sign here

date / /

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A****Metcash  
Registered Shareholdings as at 28 April 2014**

<b><u>Registered Name</u></b>	<b><u>Address</u></b>	<b><u>Holding</u></b>
National Nominees Limited	GPO Box 1406M, MELBOURNE VIC 3001	15,476,004
J.P. Morgan Nominees Australia Limited	Level 18, JP Morgan House, 85 Castlereagh Street, SYDNEY NSW 2000	14,464,853
State Street Australia Ltd	Unlisted Unit Trust Department, State Street Australia Limited, 420 George Street, SYDNEY NSW 2000	6,159,936
RBC Investor Services Australia Nominees Pty Limited	Level 47, 2 Park Street, SYDNEY NSW 2000	5,191,188
Citicorp Nominees Pty Ltd	Level 2, 350 Collins Street, MELBOURNE VIC 3001	865,204
The Northern Trust Company	46th Floor, UOB Plaza 1, 80 Raffles Place, SINGAPORE SINGAPORE 048624	762,995
Brown Brothers Harriman	40 Water Street, BOSTON MA 02109	668,852
M F Custodians	Level 18, 8 Exhibition Street, MELBOURNE VIC 3000	510,000
Brown Brothers Harriman Infomediary	40 Water Street, BOSTON MASSACHUSETTS 02109	276,083
J. Kightley		190,000
Bazzan Superannuation Fund		3,400
		<b><u>44,568,515</u></b>

## Annexure B

### Metcash

#### Net Trades between 29 April 2014 and 17 September 2014

<u>Date</u>	<u>Quantity</u>	<u>Consideration</u>
29-Apr-2014	400,000	1,118,427.25
30-Apr-2014	200,000	552,134.20
01-May-2014	610,000	1,687,434.74
02-May-2014	210,000	577,214.00
26-May-2014	175,000	494,453.51
28-May-2014	345,000	1,000,483.79
04-Jun-2014	4,800	13,783.95
03-Jul-2014	22,995	62,138.68
29-Jul-2014	(114,200)	(326,921.00)
30-Jul-2014	197,312	566,336.30
12-Aug-2014	(936,000)	(2,658,240.00)
15-Aug-2014	(65,000)	(185,507.20)
22-Aug-2014	53,829	153,668.44
04-Sep-2014	(80,000)	(227,061.86)
05-Sep-2014	(70,000)	(197,394.66)
16-Sep-2014	(15,000)	(40,779.10)
17-Sep-2014	(1,890,000)	(5,178,600.00)
	<u>(951,264)</u>	<u>(2,588,428.96)</u>