

TRIUMPH TIN LIMITED

ASX Release

19 September 2014

TRIUMPH TIN LIMITED

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Contact

Brian McMaster - Chairman

Directors / Officers:
Brian McMaster
Luis Azevedo
Matthew Wood
Mark Reilly
Jonathan Hart (Company
Secretary)

ASX Code: TRI

Shares on Issue: 272.29M Options 20.0 million

RIGHTS ISSUE SHORTFALL PLACED

Triumph Tin Limited ("Triumph" or "the Company") is very pleased to announce that further to its ASX announcement dated 15 August 2014, the Company has now completed the allotment and issue of 17,504,180 shares pursuant to the renounceable entitlement issue to shareholders offered under a Prospectus (**Issue**) dated 8 July 2014.

This allotment of shares represents the final tranche of shares available under the Issue and the Issue is now closed.

	Number of Shares
Shares on Issue Prior to Appendix 3B	254,785,820
dated 19 September 2014	
Shortfall Issued 19 September 2014	17,504,180
Total Shares on Issue	272,290,000

BRIAN McMASTER EXECUTIVE CHAIRMAN