

MARKET RELEASE

22 September 2014

Tiaro Coal Limited

TRADING HALT

The securities of Tiaro Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 24 September 2014 or when the announcement is released to the market.

Security Code: TCM

Simon Daniels
Senior Adviser, Listings Compliance (Sydney)



TIARO COAL LIMITED ABN 86 127 936 412

19 September 2014

Mr Simon Daniels ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Mr Daniels

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Tiaro Coal Limited (TCM) requests a trading halt of its securities pending the release of an announcement regarding a capital raising proposal.

TCM requests the trading halt remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising proposal and the commencement of trading on 24 September 2014.

TCM is not aware of any reason why the trading halt should not be granted.

TCM is not aware of any other relevant information in relation to this request.

For and on behalf of **Tiaro Coal Limited**

Peter Meers Chairman