

MILTON CORPORATION LIMITED

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22 September 2014

Dear Shareholder,

Company Briefing

On 17 October 2014 the managing director of Milton Corporation Limited, Mr Frank Gooch and I will be in Adelaide to host a briefing for shareholders.

At the briefing we will discuss the results for the 2014 financial year and we will be pleased to answer questions.

We will also be available to meet with you after the briefing whilst light refreshments are being served.

The briefing will be held at:

The Banquet Room
The Adelaide Festival Centre
King William Road
Adelaide SA 5000

The briefing will commence at 10.30am.

To assist us in determining our catering requirements please advise our Shareholder Liaison Officer, Ms Kim Brand, if you intend to join us at the briefing.

Ms Brand can be contacted on (02) 9993 0787, or by email at kimberley.brand@milton.com.au.

Yours sincerely
MILTON CORPORATION LIMITED



R D Millner
Chairman