

## ASX Announcement

22 September 2014

### Cleansing Statement for Share Placement and Share Purchase Plan

This notice is given by Invigor Group Limited (ACN 081 368 274) (**Invigor**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Invigor advised on 19 September 2014 that it had completed the issue of 81,250,000 fully paid ordinary shares (**Placement Shares**) by way of a share placement following approval of shareholders at a general meeting held on 11 September 2014.

Invigor has advised that it will be offering eligible shareholders the opportunity to acquire fully paid ordinary shares in the capital of Invigor (**SPP Shares**) under a Share Purchase Plan (**SPP**). The SPP will be offered pursuant to ASIC Class Orders 09/425 and 10/105. It is a condition of the Class Order 09/425 that Invigor gives ASX Limited this notice within the 24 hour period before the SPP is offered.

Invigor hereby gives notice under section 708A(5)(e) of the Act and in accordance with ASIC Class Order 09/425 that:

1. Invigor issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
2. Invigor will issue the SPP Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, Invigor has complied with:
  - (a) Chapter 2M of the Act as it applies to Invigor; and
  - (b) section 674 of the Act.
4. as at the date of this notice, there is no information that is "excluded information" (within the meaning of subsections 708A(7) and (8) of the Act).

For further information, please contact:

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