



MARKET RELEASE

22 September 2014

OMI Holdings Limited

PRE-REINSTATEMENT DISCLOSURE

The suspension of trading in the securities of OMI Holdings Limited (the "Company") is expected to be lifted at the commencement of trading on Tuesday 23 September 2014, following the Company's recompliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist
2. Distribution schedule
3. Top 20 holders list
4. Statement confirming completion of the Share Sale Agreement, including the issue of 60,000,000 shares to the shareholders of Donaco International Limited.
5. Statement confirming the issue of up to 600 convertible notes and their conversion into ordinary shares
6. Capital structure of the Company
7. Updated pro-forma statement of financial position
8. Corporate Governance Statement
9. Full terms and conditions of the unlisted options
10. Statement pursuant to Listing Rule 1.2.5A
11. Statement confirming the Company is in compliance with the Listing Rules, and in particular, Listing Rule 3.1
12. Audited financial statements for the financial year ended 30 June 2014, the period from 1 July 2013 to 31 December 2013, the period from 1 January 2013 to 30 June 2013 and the financial year ended 31 December 2012

Security Code: OMI

Elvis Onyura
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