



OMI Holdings Limited
ACN 091 192 871
(Company)

Pre-quotation disclosure

The following information is provided as required by ASX Limited (**ASX**) for release to the market in connection with the reinstatement of OMI Holdings Limited's securities to official quotation following its change in activities.

Capital structure

The Company confirms that following completion of the consolidation and issue of securities pursuant to the share sale agreement, prospectus and conversion of the convertible notes the Company has 76,749,925 ordinary share on issue and 3,000,000 options on issue.

Compliance with ASX Listing Rules

The Company confirms that it is in compliance with the ASX Listing Rules and in particular Listing Rule 3.1.