

Notice reference number: 1053.14.09

Notice date: 22/09/2014

What's this about?

Effective date: 22/09/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Reinstatement to Official Quotation – OMI Holdings Limited

Description

The securities of OMI Holdings Limited (Company) were suspended from official quotation on 20 September 2012.

Following re-compliance with Chapters 1 and 2 of the ASX Listing Rules in connection with a change in business activities to the provision of mobile communications and technology, the Company's securities are expected to be reinstated to official quotation as part of Group 4 at 10:06:45am AEST (+/- 15 seconds) Australian Eastern Standard Time (AEST) on Tuesday 23 September 2014.

Quoted Securities:	76,746,962 fully paid ordinary shares
ASX Code:	OMI
Time:	10:06:45am AEST (+/- 15 seconds)
Date:	Tuesday 23 September 2014
ASX Trade Abbreviation:	OMI HOLD
ISIN:	AU000000OMI2
Home Branch:	Sydney
Industry Classification:	3510 – Healthcare Equipment and Services
Registered Office:	Level 4 450 – 456 Victoria Road Gladesville NSW 2111
Company Secretary:	Gary Stewart
Share Registry:	Link Market Services Limited Level 12 680 George Street Sydney NSW 2000 Phone: 1300 554 474 Fax: (02) 9287 0303
Balance Date:	30 June

CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Queensland
Activities:	Provision of mobile communications and technology
ASX Restricted Securities:	Nil

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 19 August 2014.

Need more information?

Please refer to the Company's replacement prospectus dated 19 August 2014.

Issued by
Elvis Onyura

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Disclaimer