



23 September 2014

## **ASX ANNOUNCEMENT**

### **SHARE PURCHASE PLAN**

The Company is pleased to offer eligible shareholders the opportunity to participate in a Share Purchase Plan ('SPP') to acquire shares at a price of \$0.015 per share.

The funds raised from the SPP will be used for exploration and general working capital purposes. It will enable the Company to progress the proposed drilling program at the Ansongo Manganese Project, Mali.

The SPP Offer Booklet containing the Chairman's letter and Terms and Conditions of the SPP will be dispatched to shareholders and announced by the Company on 26 September 2014.

Under the terms and conditions of the SPP, eligible shareholders on the Company's register at 7.00pm (Sydney time) on 22 September 2014 with registered addresses in Australia or New Zealand have the opportunity to apply for up to \$15,000 worth of ordinary fully paid shares without incurring brokerage or transaction costs. The SPP is being offered to Australian and New Zealand Shareholders at the issue price of \$0.015 per share.

The SPP opens on 26 September 2014, and closes at 5.00pm (Perth time) on 17 October 2014. Further details will be provided in the SPP Offer Booklet.

Enquiries to Ian Hobson, Company Secretary on (08) 9388 8290.

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