

**23 September 2014**

## **Scheme of arrangement update – NSW Ministerial approval condition satisfied**

Dart Energy Limited (“**Dart**”) refers to the proposed acquisition by IGas Energy plc (“**IGas**”) of Dart, under a scheme of arrangement between Dart and its shareholders (“**Scheme**”).

Dart wishes to advise that one of the outstanding conditions to the Scheme, being NSW Ministerial approval for a change in control in Dart’s NSW licences, has now been satisfied.

The Scheme remains subject to a small number of conditions, including the approval of the UK Competition and Markets Authority (“**the CMA Condition**”).

For and on behalf of the Board

Paul Marshall, Company Secretary

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