

23 September 2014

Company Announcements Office
ASX Limited
20 Bridge Street
Sydney, NSW 2000

Capital Raising – Loan Agreements

The Company is pleased to announce that it has entered into Loan Agreements with Brownstone International Pty Limited (Brownstone) and Qinghai Genlid Mining Investment & Management Co Ltd (Qinghai), substantial shareholders, to provide \$400,000 and \$200,000 respectively in the form of a short-term loan to provide additional capital, primarily for the Company's drilling program on the Belyando gold prospect.

The Company intends to satisfy repayment of the loan (including interest which accrues at a rate of 8% p.a.) under the terms of the Loan Agreement either by cash or by an issue of Zamia shares, subject to the approval of shareholders, at a price calculated as the 30 day VWAP for Zamia shares traded on the ASX in the period ending one day prior to the date of an General Meeting of shareholders to consider approval of the issue.

The Company's current exploration focus is on prospective copper and gold mineralization in its central Queensland exploration permits.



John Stone
Company Secretary