



MARKET RELEASE

23 September 2014

A1 Investments & Resources Ltd – 12% Redeemable Convertible Notes

SUSPENSION FROM OFFICIAL QUOTATION

The 12% Redeemable Convertible Notes (the “Convertible Notes”) of A1 Investments & Resources Ltd (the “Company”) will be suspended from quotation at the close of business today, Tuesday, 23 September 2014, following redemption of all the Convertible Notes in accordance with the terms of the Convertible Notes.

The Company’s fully paid ordinary shares (ASX Code: AYI) are not affected by this suspension.

Security Code: AYIG

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)



ASX

AYIG CONVERTING NOTES SUSPENSION REQUEST

Pursuant to Listing Rules 17.2, A1 Investments hereby request that the Converting Notes (ASX: AYIG) be suspended as of the 4pm on 23 September 2014.

The Converting Notes will be suspended until 4pm on 30 September 2014, and subsequently converted into either shares in PAFtec Pty Ltd or shares in the Company (ASX: AYI) in accordance with the terms of the Convertible Note Trust Deed.

The Company is not aware of any reason why the Converting Notes should not be suspended.

Yours faithfully

A1 INVESTMENTS & RESOURCES LTD



Charlie Nakamura
Director