

ASX Announcement



LANTERN HOTEL GROUP (ASX:LTN)

24 September 2014

Section 249N and Section 203D Notices Received

Lantern Hotel Group Limited ACN 145 967 899 (Company) advises that it has received notices under sections 203D and 249N of the Corporations Act 2001 (Act) from Millinium Asset Services Pty Ltd (MAS) who appears to hold more than 5% of the votes that may be cast at a general meeting of the Company.

The notices, issued pursuant to section 203D of the Corporations Act and section 249N of the Corporations Act, seek the removal of the following directors by ordinary resolution at the Company's next general meeting to be convened and held no earlier than 23 November 2014:

- Bryan Mogridge;
- Russell Naylor;
- Deborah Cartwright; and
- Julian Davidson.

To satisfy the requirements of ASX Listing Rule 3.17A.1, a copy of the notices is enclosed for release to the ASX.

The Board is considering the validity of the notices received. The Directors remain mindful of their legal obligations and will keep all shareholders informed of any updates.

Russell Naylor
Executive Director
Lantern Hotel Group
GPO Box 5337
Sydney NSW 2001
+61 2 8223 3602

Leanne Ralph
Company Secretary
Lantern Hotel Group
GPO Box 5337
Sydney NSW 2001
+61 2 8223 3602

Notices under sections 203D and 249N of the Corporations Act 2001 (Cth)

TO: Lantern Hotel Group Limited ACN 145 967 899 (**Company**)
FROM: Millinium Asset Services Pty Ltd ACN 145 380 972 (**MAS**)
DATE: 23 September 2014

Notice under section 203D of the Corporations Act

MAS hereby gives the Company notice under section 203D of the Corporations Act 2001 (Cth) (**Corporations Act**) of its intention to move the resolutions set out below to remove Mr Bryan Mogridge, Mr Russell Naylor, Ms Deborah Cartwright and Mr Julian Davidson, as directors of the Company at a general meeting convened by the directors of the Company and held no earlier than 2 months after this notice is given to the Company or at a general meeting to be convened by MAS and to be held no earlier than 28 November 2014.

Notice under section 249N of the Corporations Act

MAS has more than 5% of the votes that may be cast at a general meeting of the Company on the resolutions set out below. MAS hereby gives the Company notice under section 249N of the Corporations Act of its intention to move the following resolutions at a general meeting of the Company:

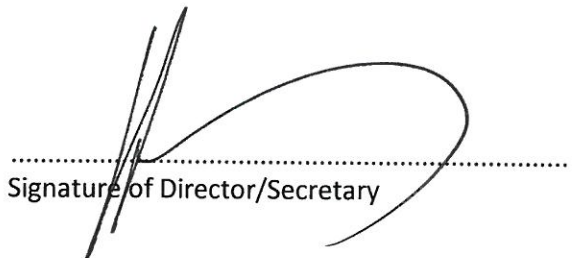
1. *"That Mr Bryan Mogridge, be removed as a director of the Company with immediate effect."*
2. *"That Mr Russell Naylor, be removed as a director of the Company with immediate effect."*
3. *"That Ms Deborah Cartwright, be removed as a director of the Company with immediate effect."*
4. *"That Mr Julian Davidson, be removed as a director of the Company with immediate effect."*

Executed by Millinium Asset Services Pty Ltd in accordance with section 127 of the Corporations Act:



.....
Signature of Director

TOM WALLACE
Name of Director



.....
Signature of Director/Secretary

DAVID GREY
Name of Director/Secretary