

ASX/NZX ANNOUNCEMENT

25 September 2014

GOODMAN FIELDER ACKNOWLEDGES ACCC WILL NOT OPPOSE PROPOSED ACQUISITION

Goodman Fielder acknowledges the announcement by the Australian Competition and Consumer Commission today that it will not oppose the proposed acquisition of Goodman Fielder by Wilmar International Limited ("Wilmar") and First Pacific Company Limited ("First Pacific") via a Scheme of Arrangement.

Goodman Fielder advises that Wilmar and First Pacific are continuing to progress the regulatory approvals required in connection with the Scheme of Arrangement, as outlined in the Company's ASX/NZX announcement of 8 September.

Goodman Fielder will continue to keep shareholders updated on any material developments.

For further information contact:

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Goodman Fielder is Australasia's leading listed food company. The company has an excellent portfolio of well known consumer brands in some of Australia and New Zealand's largest grocery categories, including MeadowLea, Praise, White Wings, Pampas, Mighty Soft, Helga's, Wonder White, Vogel's (under licence), Freya's, Edmonds, Meadow Fresh and Irvines. Our products cover every meal, including breakfast, lunch, dinner and snacks. We produce bread, milk, margarine, flour, dressings, condiments, mayonnaise, cake mix, pies, savouries, desserts, sauces, vinegar and cooking oils.