

25 September 2014

AGUIA RESOURCES PROVIDES FUNDING UPDATE

Sydney, Australia, 25 September 2014: Agua Resources Limited (ASX: AGR) (Company) is pleased to announce that the Company has secured a Line of Credit (LOC) on commercially attractive terms to support its ongoing operations in Brazil. Under the agreement Forbes Empreendimentos Minerais Ltda (Lender) has made available to Agua Resources Limited (Borrower) the sum of AU\$ 500,000 (five hundred thousand Australian Dollars). The Lender is a company associated with three of the Company's directors, Prakash Hariharan, David Gower and Fernando Tallarico. In addition, a supplementary sum of up to AU\$ 500,000 (five hundred thousand Australian Dollars) at the election of the Company is also made available, to a total sum of AU\$ 1,000,000 (one million Australian Dollars). The LOC is unsecured and funding drawn down attracts a 1% annual interest rate. The Company has a right to repay early without penalty and is scheduled to be retired on or before 31 December 2014. The Lender has the conversion option of being repaid either in cash or, subject to shareholders approval, in shares at an exercise price of AU\$ 0.04. Shareholder approval will be sought at the AGM.

Non-executive Director Mr Brian Moller indicates, "As a follow up to the Conceptual Mining Study released on 16 September 2014, the current LOC is the first in a series of funding options that the Company will be announcing to advance the flagship Três Estradas project to expand the current resource. This will support the ongoing operations in Brazil and will allow Agua to be well capitalised through the next phase of exploration and project development to include Joca Tavares tenements as well. We are committed to building a world class phosphate project in South Brazil to address the needs for a region deficient in these nutrients and excited with recent developments in the Company."

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For further information, please contact:

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About Agua

Agua is an emerging fertiliser development company focusing on phosphate and potash projects in Brazil. Brazil is Latin America's biggest economy and is heavily reliant on imports of up to 50 per cent of its phosphate and 90 per cent of its potash needs. Agua is well positioned to capitalise on the growing demand for phosphorus and potash based fertilisers in the expanding agriculture sector in Brazil and controls four large projects, located close to existing infrastructure. The Company is committed to its existing projects whilst continuing to pursue other opportunities within the fertiliser sector.

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