

25 September 2014

ASX Announcement

Notice of Intention of Off-Market Takeover Received

The Board of Guildford Coal Limited (**Guildford** or **Company**) (ASX: GUF) advises that the Company has today received notice that Sino Construction Ltd (**Sino**) intends to make a conditional off-market takeover bid to acquire all of the issued shares in the Company.

The announcement by Sino indicates that it expects to lodge a formal bidder's statement, which will contain the full details of the offer, within two months.

The Board has noted this offer and until such time that a formal offer is made, the directors of Guildford will continue to operate the business as usual.

For further information please contact Peter Kane, Group Managing Director on +61 7 3005 1533.



Peter Kane
Group Managing Director