

ACN 117 763 443

ASX ANNOUNCEMENT

25 September 2014

Change of Address Notification

MetroCoal Limited advises of a change to its main business and registered office address in Brisbane. Details are as follows:

Street Address

L8 300 Adelaide St Brisbane QLD 4000

The Company's postal address has also been updated as follows:

Postal Address

PO Box 10955 Brisbane Adelaide St QLD 4000

The Company's new phone number is +61 (7) 3009 8000 and fax number is +61 (7) 3221 4811.

MetroCoal subsidiary companies affected include:

Huge Energy Pty Limited Bundi Coal Project Pty Limited Metrostructure Pty Limited

For further information please contact:

 Mr Mike O'Brien

 Chief Executive Officer

 Phone: +61 (7) 3009 8000
 Fax: +61 (7) 3221 4811

 Email: admin@metrocoal.com.au

 Postal Address: PO Box 10955, Brisbane Adelaide St, QLD 4000

 Further information on MetroCoal can be found on our website www.metrocoal.com.au