

26 September 2014

ASX RELEASE

Mitchell Services Limited (ASX :MSV)

Entitlement Offer shortfall shares – extension of issue date for shortfall shares

As referred to in the announcement on 24 September 2014, following the scale back of certain applications under the top up facility for Mitchell Services Limited's (**Mitchell Services**) non-renounceable one for one entitlement offer, the shortfall to be allotted to sub-underwriters amounted to 61,053,155 new shares (**Shortfall Shares**).

Mitchell Services wishes to advise that due to a delay in settlement of proceeds for the Shortfall Shares it will be extending the date for the issuance of the Shortfall Shares and despatch of holding statements in relation to these shares to Monday 29 September 2014.

The issue of the shares for which valid applications were received and accepted under the entitlement offer (totalling 272,446,956 shares) and the 200,000,000 shares to be issued under the second tranche of the placement to institutional and sophisticated investors, will still occur today.

Bob Witty
Company Secretary

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