



ASX Announcement

26 September 2014

**EXTRAORDINARY GENERAL MEETING (EGM) OF THE MEMBERS NOT PROCEEDING
ANNUAL GENERAL MEETING TO BE HELD TUESDAY 18 NOVEMBER 2014**

Given the current circumstances, including the fall in share price since the EGM notice was prepared, the Board has resolved not to proceed with the EGM of members that was to have been held in Sydney on Tuesday 30 September 2014. The decision not to proceed with the EGM has been discussed with and agreed to by our financiers.

The Company's Annual General Meeting is to be held at 2.30 pm on Tuesday 18 November 2014 at Level 10, Darling Park Tower 2, 201 Sussex Street, Sydney.

For further information:

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About SubZero Group Limited

The SubZero Group carries on an established mining service business based in the Hunter Valley, New South Wales. Its clients are almost exclusively involved in the Hunter Valley thermal coal mining industry. SubZero Group's services include Mechanical Support (on and off-site mining machinery support), Structural Support (on and off-site engineering support) and Production Support (mining production support). SubZero has a presence in over 25 coal mines and over 90 clients including Rio Tinto, BHP Billiton and Xstrata. Further information can be found at the SubZero website: <http://subzeroservices.com.au/>