

MARKET RELEASE

29 September 2014

Analytica Limited

TRADING HALT

The securities of Analytica Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 1 October 2014 or when the announcement is released to the market.

Security Code: ALT

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)



ANALYTICA LTD | ABN 12006 464 866

26th September 2014

Mr Anthony Ingegneri

Senior Adviser

Australian Securities

Exchange Centre

20 Bridge Street

SYDNEY NSW 2000

By email: anthony.ingegneri@asx.com.au

Dear Anthony

Analytica Limited (ASX: ALT - Request for trading halt)

The Company requests an immediate trading halt in respect of its shares.

The trading halt is requested pending the announcement by the Company of a capital raising. In accordance with Listing Rule 17.1, the Company advises:

- 1. the trading halt is necessary for the Company to make an announcement to the market in relation to the capital raising;
- the trading halt should remain in place until the commencement of trading on Wednesday 1st October 2014 unless before that time it makes an announcement regarding the capital raising or requests that the trading halt be lifted; and
- the Company is not aware of any reason why the trading halt should not be granted or any other reason why the trading halt should not be granted.

Yours sincerely

Bryan DulhuntyCompany Secretary