

29 September 2014



REPUBLICGold

ASX:RAU



Address:

Level 7, Suite 5,
3 Spring St
Sydney NSW 2000
2000
ACN 106 399 311
P +61 2 9220 9500
F +61 2 9220 9522
info@republicgold.com.au
www.republicgold.com.au

**Registered
Office:**

Level 3
70 Pitt Street
Sydney NSW

Directors

Ray Shorrocks	Executive Chairman
Mark Gillie	Non-executive Director
Dr David King	Non-executive Director
Peter Wicks	Non-executive Director
David Hannon	Non-executive Director

Company Secretary

Nick Geddes
Australian Company Secretaries Pty Ltd
Level 3, 70 Pitt Street
GPO Box 4231
Sydney NSW 2001

Australian Stock Exchange Listing

Ordinary Shares: RAU

Issued Capital

Ordinary Shares: 384,478,960

Contacts

Republic Gold

(02) 9220 9500

info@republicgold.com.au

Ray Shorrocks P +61 9220 9500

Mark Gillie P+27 82 888 9977

ASX ANNOUNCEMENT

Extraordinary General Meeting
held on 29 September 2014

The results of the resolutions passed at the Extraordinary General Meeting of Republic Gold Limited held today are provided in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act.

Resolution 1: Disposition of ASMOz to Auroch

“That for the purposes of ASX Listing Rule 11.2 and for all other purposes, approval is given for the Company to dispose of its main undertaking by selling all of the Company’s interest in the issued share capital of African Stellar Mozambique Limitada to Auroch Minerals NL, on terms substantially similar to those set out in the accompanying Explanatory Statement.”

Instructions in respect of the proxies were:

For	Against	Abstain	Proxy’s Discretion
108,371,718	184,707	612,000	436,694

This resolution was passed unanimously on a show of hands.

The transaction that was approved by Shareholders at today’s General Meeting includes a provision that the transaction be completed by 2nd October 2014.

The Mozambique Government has yet to formally register the transfer of quotas.

When this approval is forthcoming the transaction will be approved.

By order of the Board

Nick Geddes
Company Secretary