

ASX ANNOUNCEMENT

30 September 2014

Westpac Stapled Preferred Securities II – Transfer and Buy-back Completed

On 30 July 2014, Westpac Banking Corporation (**Westpac**) issued a Transfer Notice to holders of Westpac Stapled Preferred Securities II with ASX code WBCPB (**Westpac SPS II**), notifying holders that, on 30 September 2014, all Westpac SPS II remaining on issue at that time would be acquired by HSBC (the **Nominated Party**).

Today, the transfer of the remaining 3,793,500 Westpac SPS II was completed and holders were paid the face value of \$100 per Westpac SPS II. Holders of Westpac SPS II on the record date of 22 September 2014 were also paid a fully franked Final Distribution of \$1.1424 per Westpac SPS II. These payments have been made in the same way as distributions on Westpac SPS II have previously been paid.

Following the transfer to the Nominated Party, Westpac bought back all remaining Westpac SPS II at their face value and arranged for their cancellation.

For further information

Andrew Bowden
Westpac Investor Relations
Ph: 02 8253 4008
Mob: 0438 284 863

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