

MARKET RELEASE

30 September 2014

Westpac Banking Corporation - Stapled Preferred Securities II

REMOVAL FROM OFFICIAL QUOTATION

The Stapled Preferred Securities II (ASX Code: WBCPB) of Westpac Banking Corporation (the "Company") will be removed from official quotation at the close of trading today Tuesday, 30 September 2014.

<u>Please note that the removal only applies to the Stapled Preferred Securities II with trading code WBCPB, and does not apply to any other quoted securities of the Company.</u>

Security Code: WBCPB

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