

30 September 2014

The Manager Company Notices Section ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir

GOODMAN PLUS TRUST (GMPPA) - DISTRIBUTION FOR THE QUARTER ENDED 30 SEPETMBER 2014

We confirm that the Goodman PLUS Trust distribution for the quarter ended 30 September 2014 was dispatched to Securityholders today. The distribution was 165.7260 cents per security, equal to a rate of 6.5750% per annum for the distribution period. For information regarding the taxable components, please refer to GMPPA's ASX announcement on 26 September 2014.

Please contact the undersigned in relation to any queries.

Yours faithfully

Carl Bicego

Company Secretary