

MARKET RELEASE

30 September 2014

Analytica Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Analytica Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a proposed capital raising.

Security Code: ALT

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)



ANALYTICA LTD | ABN 12006 464 866

30 September 2014

Mr Anthony Ingegneri

Senior Adviser

Australian Securities

Exchange Centre

20 Bridge Street

SYDNEY NSW 2000

By email: anthony.ingegneri@asx.com.au

Dear Anthony

Analytica Limited (ASX: ALT - Request for voluntary suspension)

Analytica Limited (**Company**) refers to its request for a trading halt on 26 September 2014 and now requests a voluntary suspension in the trading of its shares. The voluntary suspension is requested pending the announcement by the Company of a capital raising. In accordance with Listing Rule 17.2, the Company advises:

- 1. The voluntary suspension is necessary for the Company to make an announcement to the market in relation to the capital raising;
- The Company requests that the voluntary suspension remains in place until the commencement of trading on Thursday 2 October 2014 unless before that time it makes an announcement regarding the capital raising;
- 3. The Company is not aware of any reason why the voluntary suspension should not be granted; and
- 4. The Company is not aware of any further information necessary to inform the market about the voluntary suspension.

Yours sincerely

Ross Mangelsdorf

Director