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REALM RESOURCES LIMITED

ASX/Media Release

1 October 2014

**RRP TO UNDERTAKE A 1 FOR 4 NON-RENOUNCEABLE ENTITLEMENT ISSUE OF
APPROXIMATELY 483,000,000 SHARES AT AN ISSUE PRICE OF \$0.002 PER
SHARE.**

Realm Resources Limited (ASX : RRP) today announced that it is undertaking a 1 for 4 entitlement issue to all eligible shareholders on the record date, 8 October 2014, of up to 482,772,519 shares at an issue price of \$0.002 per share.

The share issue will raise approximately \$966,000 before costs and will be applied to; progress efforts to maximise the value of Realm's development ready Indonesian thermal coal project, accelerate business development activities, and cover general corporate costs.

Non-renounceable 1 for 4 Entitlement issue to eligible shareholders registered on the record date, 4.00pm AEST, 8 October 2014.

The Entitlement Issue will offer each Eligible Shareholder the right to subscribe for one (1) new share ("New Share") in the capital of the Company for every four (4) shares held by that shareholder on the Record Date, at an issue price of \$0.002 per New Share to raise up to \$966,000 before expenses of the Entitlement Issue. Each New Share will rank pari passu with the existing fully paid ordinary shares of the Company. Entitlements are non-renounceable and cannot be traded or sold.

The directors of Realm reserve the right to issue any New Shares which are not subscribed by eligible shareholders at their discretion within three months after the Closing Date (see below timetable).

Application for the quotation of the New Shares will be lodged with ASX on completion of the issue.

The Company currently has 1,931,090,077 ordinary shares on issue. If all 482,772,519 new shares are issued then the Company will have 2,413,862,596 ordinary shares on issue. Taurus Funds Management Pty Ltd will be taking up their entitlement.

The Entitlement Issue will close on 24 October 2014.

The timetable for the share issue program follows below.

Further information

Further details on the Entitlement Offer (including the eligibility requirements) are set out in the Offer Booklet released on 1 October 2014. The Entitlement issue is being made without a prospectus pursuant to section 708AA of the Corporations Act.

Shareholder enquiries

If you have any enquiries, please contact:

Richard Rossiter, Executive Chairman or Theo Renard Finance Director, +61 2 9252 2186

ENTITLEMENT ISSUE INDICATIVE TIMETABLE

Entitlement Offer	Date
Announcement of Entitlement Issue, issue Cleansing Notice in accordance with Section 708AA of Corporations Act and Application for Quotation of New Shares (Appendix 3B)	1 October 2014
Letter to Shareholders advising of Entitlement Issue	2 October 2014
Ex - Date: Shares Quoted ex-Entitlement	3 October 2014
Record Date	8 October 2014
Despatch offer of Entitlement Issue to Eligible Shareholders	13 October 2014
Last day to extend the closing date of the offer	21 October 2014
Closing Date	24 October 2014
Securities quoted on a deferred settlement basis	27 October 2014
Notification of under subscriptions	29 October 2014
Despatch of Holding Statements and deferred settlement ends	31 October 2014

All dates are in 2014 and times refer to Australian Eastern Standard Time ("AEST"). The timetable is indicative only. RRP reserves the right to amend any or all of these dates and times, to accept late applications either generally or, in particular cases, to withdraw the Entitlement Offer without prior notice subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The commencement of quotation and trading of Entitlements and new Shares is subject to ASX confirmation.