
ANNUAL GENERAL MEETING; RECEIPT OF NOTICES FROM SHAREHOLDERS

(ASX: KDL) Kimberley Diamonds Ltd (“KDL” or “the Company”) is pleased to advise its shareholders that the Company’s Annual General Meeting will be held on 26 November 2014 at 10am. Further details, including detailed resolutions, will be included in the Notice of Meeting, to be despatched to shareholders in late October.

The Company has previously advised the market that it has received notices from Summit Equities Ltd, an entity associated with the Chairman of KDL Mr Alex Alexander, holding more than 5% of the shares in the Company, requesting it include the following resolution at next general meeting of the Company:

“That Mr Mark Yumin Qiu be removed as a director of Kimberley Diamonds Ltd with immediate effect.”

This resolution will be put to shareholders at the Company’s Annual General Meeting.

The Company further advises that it has received notices from entities associated with Pacific Road Capital Management, together holding more than 5% of the shares in the Company, requesting it call a general meeting to consider resolutions to:

- remove Mr Alexandre Alexander, Mr Noel Halgreen, Mr Rodney Sainty and Mr Rupert Baring as Directors of the Company under sections 203D and 249D of the *Corporations Act* 2001 (Cth); and
- appoint Mr Hugh Thomas and Mr Rob Thomson as Directors of the Company.

These resolutions will be also put to shareholders at the Company’s Annual General Meeting.

For further information please contact:

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About Kimberley Diamonds Ltd

Kimberley Diamonds Ltd owns the Lerala Diamond Mine in Botswana and is the owner and operator of the Ellendale Diamond Project in Western Australia. The mine is the world’s leading source of rare fancy yellow diamonds and contributes around half of the world’s supply. Kimberley also owns the Smoke Creek Alluvial Diamond Project in the Kimberley region of Western Australia; eDiamond BVBA, a marketing office for rough diamonds that uses an independent online trading platform for rough diamond sales and also has interests in a portfolio of other mining tenements in Canada, New South Wales and Western Australia. Kimberley Diamonds Ltd has offices in Sydney and Perth and is listed on the ASX under the code KDL.