

ASX Announcement

G8 Education Limited
(ASX:GEM)



G8 Education^{ltd}

1 October 2014

Settlement Update

Listed Queensland based childcare and education center operator G8 Education Limited (ASX:GEM) is pleased to provide this settlement update in relation to the acquisition of childcare and education centres announced to the market during 2014.

During September 2014, G8 Education settled 28 childcare and education centres, adding 1,887 places in Australia.

The acquisitions have been funded from existing cash reserves.

The G8 Education group now has 403 childcare and education centres in Australia, with a daily licence capacity of 28,801 children. The groups ownership in Singapore remains unchanged at 18 childcare centres.

ENDS

Chris Sacre
Company Secretary