

**2 October 2014****Small Shareholder Sale Facility**

Dart Energy Limited ("**Dart**") refers to the acquisition by IGas Energy plc ("**IGas**") of Dart, under a scheme of arrangement between Dart and its shareholders ("**Scheme**") that was approved earlier this week by the Supreme Court of Queensland.

In accordance with ASX Listing Rules, trading in Dart's shares on ASX was suspended from the close of trade yesterday, after the Court's orders were lodged with ASIC.

**Eligibility for Small Shareholder Sale Facility**

Dart shareholders whose holdings of Dart shares are valued at A\$500 or less, based on the closing price of Dart shares yesterday (1 October 2014) may elect to have the New IGas Shares issued to them under the Scheme sold on AIM on their behalf by a third party broker through a share dealing facility, free of brokerage costs ("**Small Shareholder Sale Facility**").

As the closing price of Dart shares yesterday was A\$0.13, Dart shareholders holding 3,846 or less Dart shares (having a value of A\$500 or less) may elect to participate in the Small Shareholder Sale Facility.

**Applications to participate**

For those Dart shareholders who are eligible for and wish to participate in the Small Shareholder Sale Facility (and who have not already lodged a Small Shareholder Election Form or made an election online), the latest time and date for receipt of completed Small Shareholder Election Forms or online elections to participate is 5.00pm (AEST) on 9 October 2014. Online elections can be made at [www.dartgas.com/scheme](http://www.dartgas.com/scheme).

Proceeds obtained under the Small Shareholder Sale Facility will be returned to participants within eight weeks of the implementation date for the Scheme (16 October 2014). There is no guarantee of the price eligible Dart shareholders who elect to participate will receive.

Eligible Dart shareholders can find further details of the Small Shareholder Sale Facility in the Scheme Booklet dated 23 July 2014 (as supplemented by further disclosure on 26 August 2014) and the Small Shareholder Sale Facility Booklet that accompanied the Scheme Booklet.

For and on behalf of the Board

Paul Marshall, Company Secretary

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