



FIDUCIAN

INTEGRITY • TRUST • EXPERTISE

Fiducian Portfolio Services Limited

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3 October 2014

SUPPLEMENTARY NOTICE OF 2014 ANNUAL GENERAL MEETING

The Annual General Meeting of the shareholders of Fiducian Portfolio Services Limited (**Fiducian**) will be held at Fiducian's premises at Level 4, 1 York Street, Sydney NSW on Wednesday, 23 October at 10.00am.

This Notice is Supplementary to the Original Notice dated 18 September 2014 and is to be read in conjunction with it and the Explanatory Memorandum.

Resolution 3: To approve the Managing Director's Share Options

With respect to resolution 3 of the Notice of Meeting of 2014 Annual General Meeting, the Company provides the following additional information:

The Managing Director is eligible for a maximum of 100,000 share options subject to performance criteria which have been met this year.

In accordance with the terms of his employment contract, Mr Singh is entitled to a discretionary Performance bonus of up to 100,000 options per year determined as at 30 June each year, based on the following measures:

- (i) The Company's pre-tax profit; or
- (ii) The 30 day average for June market value for ordinary shares in the Company increasing by at least 15% over the previous year.

The options are issued without cost under the Company's Employee Share Option Plan at a 5% discount to the volume weighted average market price sold in the ordinary course of trading on the ASX during June 2014, and only after approval by shareholders in the Company.

Accordingly, the Directors have resolved to issue 100,000 options at an exercise price of \$1.63, subject to approval by shareholders. The options will be issued on the date of shareholder approval, and in any event no later than 12 months after shareholder approval, and are exercisable within 5 years of that date.

I. Singh
Company Secretary