

2 October 2014

The Market Announcements Platform
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

WESTPAC SPS II (WBCPB) – CONFIRMATION OF FINAL DISTRIBUTION AND TRANSFER PAYMENT

Final Distribution

Westpac Banking Corporation confirms that payment of the final distribution for the quarter ended 30 September 2014 has been made as follows:

Distribution payment date	30 September 2014
Distribution paid per Westpac SPS II	\$1.1424

The final distribution on Westpac SPS II was fully franked at the Australian company tax rate of 30%.

Transfer Payment

Westpac SPS II holders have also been paid the face value of \$100 per Westpac SPS II as a result of the transfer of all remaining Westpac SPS II on 30 September 2014.

Yours sincerely

Timothy Hartin
Group Company Secretary
Westpac Banking Corporation