

Structured Investments Level 5, 275 Kent Street Sydney NSW 2000 Telephone: 1800 990 107 Facsimile: (02) 9274 5083

www.westpac.com.au/structuredinvestments

3 October 2014

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Vanilla Instalment Equity Warrants (VIEWs) over securities in iShares MSCI Australia 200 ETF (IOZ)

Westpac Banking Corporation, as issuer of VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

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Securities	iShares MSCI Australia 200 ETF (IOZ)
Distribution/Entitlement	Estimated distribution
Amount	\$0.4066 per security
Ex-distribution/Entitlement Date	07 October 2014
Record Date	09 October 2014
Payment Date	20 October 2014

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

IOZIWA

Should the final distribution amount differ from the above mentioned estimated amount, Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











