



MARKET RELEASE

6 October 2014

Carbon Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Carbon Energy Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding the finalisation of a capital raising.

Security Code: CNX

Patrick McCarthy

Adviser Title, Listings Compliance



carbonenergy

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Carbon Energy (Operations) Pty Ltd
ABN 61 105 176 967

Monday, 6 October 2014

Patrick McCarthy
Adviser, Listings Compliance
ASX Compliance Pty Limited
20 Bridge Street,
Sydney NSW 2000

Dear Patrick

Request for Voluntary Suspension

Pursuant to ASX Listing Rule 17.2, Carbon Energy Limited (Company) requests all its listed securities be placed in voluntary suspension from commencement of trade Monday, 6 October 2014.

For the purposes of ASX Listing Rule 17.2, the Company provides the following information:

- (a) the voluntary suspension is requested as the Company has not had time to finalise matters and is not in a position to be able to fully update the market regarding a proposed capital raising;
- (b) the Company expects the voluntary suspension to end at commencement of trade on Wednesday, 8 October 2014 when it anticipates it will be in a position to make an announcement to the market in respect of the above mentioned transaction; and
- (c) the Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

Tracy Bragg
General Counsel & Company Secretary