



Orion Metals Limited (ASX: ORM)
ABN 89 096 142 737
Level 24, 71 Eagle Street, Brisbane, Queensland
GPO Box 7115 Brisbane Qld 4001
Phone: 61 7 3020 0000
Fax: 61 7 3020 0011
www.orionmetals.com.au

7 October 2014

ASX ANNOUNCEMENT

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Share Purchase Plan – Cleansing Notice

On 19 September 2014, Orion Metals Limited (ASX:ORM) ("Company") announced that it would invite all shareholders who are residents of Australia and New Zealand registered on the Company's share register at 5:00pm on 18 September 2014 to apply for up to \$15,000 worth of fully paid ordinary shares in the Company under a share purchase plan ("SPP").

In accordance with ASIC Class Order [09/425] ("Class Order"), the Company gives notice that:

- the Company will make offers to issue the shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("Act");
- this notice is being given in accordance with the Class Order;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
- as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act as if this were a notice under paragraph 708(5)(e) of the Act.

For and on behalf of the Board of Orion Metals Limited

A handwritten signature in blue ink, appearing to read 'Bill Lyne', with a long, sweeping horizontal stroke extending to the right.

Bill Lyne
Company Secretary