



King Solomon Mines Limited

242 Marine Parade, Otaki 5512, New Zealand

Office (within Australia): 1 800 061 569

(outside Australia): +64 6 364 8462

Fax: +64 6 364 8497

enquiries@kingsolomonmines.com

www.kingsolomonmines.com

7 October 2014

Companies Announcements Office

Australian Securities Exchange

END OF VOLUNTARY ESCROW

The issue of the shares below was approved by shareholders at the Annual General Meeting on 28 August 2014. They were issued to a director, to an entity associated with a director and to an entity associated with an ex director of the company.

These 6,854,166 shares will be released from voluntary escrow on 22 October 2014:

Shareholder	Shares to be released from Escrow on 22 October 2014
Bodhi Svaha Holdings Limited	2,333,333
Mr Christopher David Castle	2,333,333
Inner Mongolia Ao Meng Xin Economic and Trade Co., Ltd	<u>2,187,500</u>
	6,854,166

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A handwritten signature in black ink, appearing to read 'sgmcp' followed by a large, stylized flourish.

Stephen McPhail
Managing Director