8 October 2014

Company Announcements Australian Securities Exchange Level 2 120 King Street MELBOURNE VIC 3000 NORTON ROSE FULBRIGHT

Norton Rose Fulbright Australia ABN 32 720 868 049 Level 15, RACV Tower 485 Bourke Street MELBOURNE VIC 3000 AUSTRALIA

Tel +61 3 8686 6000 Fax +61 3 8686 6505 GPO Box 4592, Melbourne VIC 3001 DX 445 Melbourne nortonrosefulbright.com

#### Direct line

+61 3 8686 6710

#### **Email**

james.stewart@nortonrosefulbright.com

#### Our reference:

2813782

Dear Sir/Madam

Takeover bid by Transcendent Resources Limited for Roc Oil Company Limited (ROC) – institutional acceptance facility and interests of substantial holder

As you are aware, we act for a wholly owned subsidiary of Fosun International Limited, Transcendent Resources Limited (**Fosun**) in relation to its off-market takeover bid for all of the ordinary shares in Roc Oil Company Limited (**ROC**) (**Offer**).

On behalf of Fosun and in accordance with section 671B of the *Corporations Act 2001* (Cth), we **enclose** a notice of change of interests of substantial holder in respect of ROC (**Form 604**).

Fosun's bidder's statement containing the Offer was provided to the Australian Securities Exchange (**ASX**) on 11 September 2014 (**Bidder's Statement**). Fosun's first supplementary bidder's statement was provided to ASX on 19 September 2014 (**First Supplementary Bidder's Statement**).

As set out in more detail in section 2 of the First Supplementary Bidder's Statement, Fosun has established an institutional acceptance facility in relation to the Offer, whereby Computershare Clearing Pty Limited will act as the facility agent (**Facility Agent**) to hold acceptance instructions on behalf of certain eligible shareholders who hold ROC shares either directly or beneficially.

We understand that no further acceptances or acceptance instructions (**Facility Acceptances**) in relation to Fosun's Offer have been received by the Facility Agent since notice was last provided to ASX. The Offer acceptances reflected in substantial holder notices provided by Fosun to ASX (**Offer Acceptances**) do not include Facility Acceptances held by the Facility Agent.

In addition to the information set out in the Form 604, the following table summarises the aggregate Facility Acceptances and Offer Acceptances as at close of business on 7 October 2014:

	PREVIOUS UPDATE		CURRENT UPDATE	
	Number of ROC shares	% of all ROC shares*	Number of ROC shares	% of all ROC shares*
Offer Acceptances (in which Fosun has a relevant interest)	78,561,378	11.425%	86,870,525	12.633%
Facility Acceptances	134,584,225	19.573%	134,584,225	19.573%
Total Acceptances	213,145,603	30.998%	221,454,750	32.206%

APAC-#24510014-v1



Facility Acceptances given to the Facility Agent do not constitute acceptance of the Offer and can be withdrawn prior to the Offer becoming unconditional.

This notice will be provided to ROC today.

Yours faithfully

James Stewart

Partner

Norton Rose Fulbright Australia

Encl.

<sup>\*</sup> rounded to the second decimal point

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme Roc Oil Company Limited (ROC)

ACN/ARSN 075 965 856

## 1. Details of substantial holder (1)

ACN/ARSN (if applicable)

Name

Fosun International Limited (Fosun International), Fosun Gold Holdings Limited (Fosun Gold), Fosun Holdings Limited (Fosun Holdings), Fosun International Holdings Limited (Fosun IHL), and Transcendent Resources Limited

(Transcendent) and their related bodies corporate listed in Annexure A (Other Fosun Companies) and Mr Guangchang

Guo and Mr Xinjun Liang (Founders)

There was a change in the interests of the

substantial holder on 07/10/2014 The previous notice was given to the company on 06/10/2014 The previous notice was dated 06/10/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	78,561,378	11.425% (based on 687,618,400 ordinary shares on issue)	86,870,525	12.633% (based on 687,618,400 ordinary shares on issue)

# 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06/10/2014, 07/10/2014	Transcendent, Fosun Gold, Fosun International, Fosun Holdings, Fosun IHL and Founders	Transcendent's off-market takeover	\$5,733,311.43 being consideration given for 8,309,147 shares at an offer price of \$0.69	8,309,147 ordinary shares	8,309,147 votes

1

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Transcendent	Taken under section 608(1) of the Corporations Act to have a relevant interest by reason of the contracts formed by the acceptances of the Offer.  Taken under section 608(3) of the Corporations Act to have a relevant interest by reason of controlling Transcendent	Persons to whom the Offer Was made who have accepted the Offer  Transcendent  Taken uncof the Corphave a religence of the Corphave are religence of the Corphave a religence of the Corphave are religence of	of the Corporations Act to have a relevant interest by reason of the contracts formed by the acceptances		
Fosun Gold					
Fosun International			Taken under section 608(3) of the Corporations Act to have a relevant interest by reason of controlling Fosun Gold and Transcendent	36,870,525 fully paid	06
Fosun Holdings	have accepted the		of the Corporations Act to have a relevant interest by reason of controlling Fosun International, Fosun Gold and Transcendent	ordinary shares	00,070,525
Fosun IHL			Taken under section 608(3) of the Corporations Act to have a relevant interest by reason of controlling Fosun Holdings, Fosun International, Fosun Gold and Transcendent		
Founders			Taken under section 608(3) of the Corporations Act to have a relevant interest by reason of controlling Fosun IHL, Fosun Holdings, Fosun International, Fosun Gold and Transcendent		

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Transcendent	Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong
Fosun Gold	Room 808, ICBC Tower, 3 Garden Road, Central, Hong Kong
Fosun International	Room 808, ICBC Tower, 3 Garden Road, Central, Hong Kong
Fosun Holdings	Room 808, ICBC Tower, 3 Garden Road, Central, Hong Kong
Fosun IHL	Akara Building, 24 De Castro Street, Wickhams Cay I, Road Town, Tortola, British Virgin Islands
Founders	No. 2, East Fuxing Road, Shanghai, PRC
ROC	Level 18, 321 Kent Street, Sydney, NSW 2000

## **Signature**

sign here

James Stewart

capacity

Authorised signatory

date

08/10/2014

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

8 October 2014

# Annexure A – Related bodies Corporate

This is Annexure A of 14 pages mentioned in form 604 Notice of change of interests of substantial holder signed by James Stewart and dated 8 October 2014.

# **Signature**

print name James Stewart capacity Authorised signatory

sign here

date

Other Fosun Companies
Fosun Investment Holdings Limited
Fosun Media Holdings Limited
Fosun Industrial Holdings Limited
Fosun Property Holdings Limited
Fosun Financial Holdings Limited
Topper Link Limited
Billion Infinity Investment Limited
Speedy Clipper Investments Limited
Spinel Investment Limited
Peak Reinsurance Holdings Limited
Peak Reinsurance Company Limited
Laxton Investments Limited
Luxuriant Century Limited
Primrose Treasure Limited
Luminary Talent Limited
Fosun Golden Corona Finance Company Limited
Fosun Great China Finance Company Limited
Sparkle Assets Limited
Glamorous Sky Limited
Novel Growth Limited
Fosun Momentum Holdings Limited
Fosun China Momentum Fund GP, Ltd.
China Momentum Fund, L.P.
CMF Associates, L.P.
Miracle Nova Limited
Millennium Gain Limited
Bounteous Return Limited
Auspicious Success Limited
FF Investment Luxembourg 1 S.à r.l.
Portsoken JV LP
Portsoken JV GP Limited
Portsoken Advisers LLP
Transcendent Resources Limited
Fosun Asset Management (Hong Kong) Limited (previously known as Gracious Investment Limited)
Galaxy Wonder Limited

Other Fosun Companies
Greatest Investments Limited
Financial Vantage Limited
Fosun Asset Management (Cayman) Limited (previously known as Expedient Investments Limited)
Gold Warrior Investments Limited
Sunhill Global Limited
Lucky Palm Investments Limited
Orrick Investments Limited
Key Empire Investments Limited
Summit Glory Holdings Limited
Summit Glory Inc
Summit Glory LLC
Logo Star Limited
Rosy Chance Global Limited
Modern Dragon Holdings Limited
Shanghai Fosun High Technology (Group) Co., Ltd
Shanghai Forte Land Co., Ltd
Shanghai Fosun Pharmaceutical (Group) Co., Ltd
Shanghai Fosun Industrial Investment Co., Ltd.
Shanghai Fosun Property Management Company Limited
Zhejiang Fosun Business Development Company Limited
Taizhou Linhai Investment Company Limited
Shanghai Fosun Industrial Technology Development Co., Ltd.
Shanghai Yuyuan Tourist Mart Co., Ltd.
Zhaojin Mining Industry Co., Ltd.
Shanghai Fosun Capital Equity Investment Management Co., Ltd.
Shanghai Fosun Capital Equity Investment Fund Partnership (L.P.)
Shanghai Fosun Weishi Investment Management Co., Ltd.
Shanghai Fosun Weishi Equity Investment Management Partnership (L.P.)
Shanghai Fosun Weishi Phase I Equity Investment Fund Partnership (L.P.)
Shanghai Fosun Pingxin Investment Co., Ltd.
Shanghai Yinping Investment Management Co., Ltd.
Shanxi Red Flag Minbao Group Co., Ltd.
Shanghai Fosun Pioneering Investment Management Co., Ltd
Shanghai Fosun Chuanghong Investment Fund Partnership (L.P.)
Shanghai Fosun Purun Equity Investment Enterprise (L.P.)
Shanghai Xiuping Investment Management Co., Ltd
Shanghai Pingrun Investment Management Co., Ltd
Shanghai Qijin Investment Management Co., Ltd
Tibet Fosun Investment Management Co., Ltd
Janeboat Holdings Ltd.
Beijing North Jianlong Industrial Co., Ltd.
Tianjin Jianlong Steel Industrial Ltd.
Jianlong Steel Holdings Ltd.

Beijing Huaxia Jianlong Mining Technology Ltd.  Fangshan Jianlong Janeboat Steel Ltd.  Shanghai Fosun Mining Investment Management Ltd
Shanghai Fosun Mining Investment Management Ltd
Hainan Fuxin Titanium Co., Ltd.
Hainan Mining Co., Ltd.
Hainan Fuda Titanium Dioxide Co., Ltd.
Zunyi Century Coloured Metals Co., Ltd.
Shanxi Coking Coal Group Wulin Coal Coke Development Co., Ltd.
Shanghai Fosun Desheng Equity Investment Management Co., Ltd.
Shanghai Lilong Roadshow Exhibit Co., Ltd.
Shanghai Fosun High Technology Group Finance Limited
Phramerica Fosun Life Insurance Co., Ltd.
Fosun - Carlyle (Shanghai) Equity Investment Fund Partnership (L.P.)
Carlyle-Fosun (Shanghai) Equity Investment and Management Co, Ltd.
Fosun Equity Investment Ltd.
Fosun Equity Investment Management Ltd.
Pramarica-Fosun China Opportunity Fund, L.P.
Golden Fleece Investment Limited
Spread Grand Limited
Shanghai Haizhimen Property Investment Management Co., Ltd.
Shanghai Resource Property Consultancy Co., Ltd
Fosun Liyuan Business Investment Management (Shanghai) Co., Ltd.
Shanghai Yuyuan Business Tourism Culture Industrial Investment Management Co., Ltd.
/igor Kobo
Shanghai Fosun Metallurgy Technology Limited
Shanghai Bandez Software Development Limited
Shanghai Zhenyuan Information Technology Limited
Shanghai Yousai Software Development Limited
Shanghai Dicheng Software Development Limited
Shanghai Guanyang Software Limited
Shanghai Lilai Electronic Technology Limited
Shanghai Sijie Building and Hardware Limited
Shanghai Fujie Computer System Limited
Fu-ke Technology (Suzhou) Limited
Fushang Trading (Suzhou) Limited
Fosun Technology (Nanning) Limited
Fosun Technology (Tianjin) Limited
Fu-ke Technology (Zhaoyuan) Limited
Fu-ke Technology (Xi'an) Limited
Hainan Fosun Mining Limited
Shanghai Forte Investment Management Ltd
Shanghai Xinshihua Investment Management Ltd
Shanghai Forte Investment Development Ltd

Other Fosun Companies
Shanghai Fuyi Gardening Ltd
Shanghai Fuchuan Investment Ltd
Forte (Shanghai) Asset Management Ltd
Chengdu Forte Business Management Co., Ltd.
Shanghai Fubei Investment Management Ltd
Shanghai Fuxian Investment Co., Ltd.
Shanghai Fumai Investment Co., Ltd.
Shanghai Fujun Investment Co., Ltd.
Shanghai Yihai Buildings Ltd
Shanghai Yizhong Industrial Ltd
Shanghai Yihui Industrial Ltd
Shanghai Fuming Property Development Ltd
Shanghai Fujin Property Development Ltd
Shanghai Guangxia Business Consultancy Ltd
Shanghai Songting Forte Property Development Ltd
Shanghai Forte Fangsong Property Management Ltd
Shanghai Fuxin Property Development Ltd
Shanghai Forte New River Property Development Ltd
Shanghai Puhui Investment Service Ltd
Shanghai Fangxin Investment Management Ltd
Shanghai Quecheng Property Ltd
Shanghai Jingsheng Property Development Ltd
Shanghai Dingfen Property Development Management Ltd
Shanghai Sakura Property Ltd
Shanghai Yihui Trading Ltd
Shanghai Jufeng Property Development Ltd
Shanghai East Airline Forte Property Development Ltd
Shanghai Yudi Investment Consultancy Ltd
Shanghai Minguang Property Development Ltd
Shanghai Fangxin Asset Management Ltd
Shanghai Yizhong Investment Ltd
Shanghai Yijing Investment Ltd
Shanghai Yi'an Investment Ltd
Shanghai Minxiang Property Development Ltd
Shanghai Gangrui Property Development Ltd
Shanghai Hu Steel Property Development Ltd
Shanghai Mushen Property Development Ltd
Shanghai Tengxing Property Development Ltd
Shanghai Fusheng Investment Development Ltd
Shanghai Shunfu Investment Development Ltd
Forte Business Management (Shanghai) Ltd
Forte Baofeng Business Investment Management (Shanghai) Ltd
Cangli Business Investment Management (Suzhou) Ltd

Other Fosun Companies
Shanghai Fuxin Property Development Ltd
Shanghai Yihua Property Development Co., Ltd.
Shanghai Huangpu Residential Construction Development Co., Ltd.
Shanghai Xing City Property Management Ltd
Shanghai Huachen Longdefeng Agricultural Investment Development Ltd
Shanghai Original Fengcai Investment Management Ltd
Shanghai Lixing Hotel Co., Ltd.
Shanghai Fuyuan Building and Supervising Ltd
Shanghai Highland Asset Management Ltd
Shanghai Highland Property Management Ltd
Shanghai Gaoyi Energy Technology Ltd
Shanghai Kaiwei Property Management Ltd
Beijing Highland Property Management Ltd
Wuhan East Lake Highland Property Management Ltd
Wuhan Forte Property Development Ltd
Hubei Guangxia Property Development Ltd
Wuhan Northern-Central Property Development Ltd
Wuhan Fujiang Property Development Co., Ltd.
Jiangsu Shengtang Art Investment Ltd
Nanjing Dahua Investment Development Ltd
Nanjing Dahua Forest Houses Building Ltd
Nanjing Runchang Property Development Ltd
Nanjing Fujiu Purple Province Investment Management Ltd
Nanjing Forte East Province Property Development Ltd
Nanjing Fucheng Runguang Investment Management Co., Ltd.
Nanjing Forte Pearl Property Co., Ltd.
Beijing Xifu Hua-City Property Development Ltd
Beijing Yuquan New City Property Development Ltd
Beijing Forte Properties Development Ltd
Beijing Xidan Jiahui Property Development Ltd
Beijing Kangbao Property Development Ltd
Beijing Bohong Property Development Ltd
Beijing Hehua Ming City Enterprise Ltd
Zhuozhou Forte Property Investment Ltd
Wuxi Forte Property Development Ltd
Wuxi Dijiu Property Co., Ltd.
Hainan Huike International Information Industrial Park Ltd
Zhongqing Runjiang Property Ltd
Chongqing Langfu Property Ltd
Chongqing Fuxin Property Ltd
Chongqing Jiexing Property Ltd
Zhongqing Forte Golden Fleece Properties Limited
Chongqin Forte Zhide Property Co., Ltd.

Other Fosun Companies
Xi'an Forte Property Development Ltd
Shanxi Province Jianqin Property Development Ltd
Xi'an Sanxin Property Development Ltd
Xian Forte Qiaoshang Property Co., Ltd.
Tianjin Shengang Property Development Ltd
Tianjin Lakeside Square Property Development Ltd
Tianjin Fubin Property Development Ltd
Tianjin Fugang Property Development Ltd
China Alliance Properties Limited
Easley Investments Limited
Kaipo Investments Limited
Shiner Way Limited
Skeysail Investments Limited
Marvel Profits Limited
Navarra Limited
Topflighter Limited
Trillion Full Investments Limited
City Faith Properties Limited
Garden Plaza Capital SRL
Rathnew Limited
Total Year Limited
Ivanhoe Porte Investments (HK) Limited
Magic Castle Investments Limited
Wealthy Smart Enterprises Limited
Profit Earner Limited
Upper Fame Enterprises Limited
Far Energy Limited
Valiant Enterprises Limited
Zemindar Limited
Calypso City Limited
Wide Lucky Enterprises Limited
Zhejiang Forte Property Development Ltd
Hangzhou Garden Trading Ltd
Fuyang Furun Property Co., Ltd.
Zhejiang Bo-City Property Co., Ltd.
Hangzhou Gold Product Houses Property Ltd
Hanzhou Jibao Education Consultancy Ltd
Hangzhou Fuxiang Investment Management Ltd
Hanzhou Fuyao Investment Management Ltd
Hangzhou Fusu Investment Management Ltd
Hangzhou Fumao Business City Ltd
Hangzhou Fuman Investment Management Co., Ltd.
Hangzhou Fubei Investment Management Co., Ltd.

Other Fosun Companies
Hangzhou Futuo Investment Management Co., Ltd.
Changchun Zhaoji Property Development Ltd
Shanxi Forte Deyi Property Development Ltd
Datong Forte Property Development Ltd
Dalian Forte Property Ltd
Chengdu Forte Property Ltd
Chengdu Shangjin Property Ltd
Sichuan Forte Huanglong Property Development Ltd
Sichuan Forte Huanglong Investment Ltd
Chengdu Honghui Property Co., Ltd.
Chengdu Yincheng Property Co., Ltd.
Pengshan Pengsu Cultrue Diffusion Co., Ltd.
Sichuan Wanrong Property Development Ltd
Chengdu Meijili Business Service Ltd
Chengdu Forte Pearl Property Co., Ltd.
Changsha Forte Property Development Ltd
Ningbo Zhongrui Investment Ltd
Ningbo Baolai Property Co., Ltd.
Ningbo Forte Pearl Property Co., Ltd.
Shanghai Fu-ke Investment Ltd
Shanghai Forte Equity Investment Ltd
Shanghai Fuxin Investment Ltd
Shanghai Fujian Investment Ltd
Shanghai Fuchang Investment Ltd
Shanghai Fuzhao Investment Ltd
Shanghai Fuyou Investment Ltd
Shanghai Zhiying Equity Investment Management Ltd
Shanghai Forte Jingye Equity Investment Partnership (L.P.)
Shanghai Jingying Investment Management Partnership (L.P.)
Shanghai Forte Jingchuang Equity Investment Partnership (L.P.)
Tianjin Forte Jingrui Equity Investment Fund Partnership (L.P.)
Tianjin Forte Jingxin Equity Investment Fund Partnership (L.P.)
Tianjin Forte Jingrong Equity Investment Fund Partnership (L.P.)
Suzhou Industrial Park Fort Jingheng Equity Investment Partnership (L.P.)
Tianjin Forte Jingzhi Equity Investment Fund L,P.
Shanghai Forte Win-win Equity Investment Management Ltd
Shanghai Forte Yiyou Property Development Co., Ltd.
Shanghai Fubang Xinye Investment Center (L.P.)
Shanghai Wenjia Investment Center (L.P.)
Shanghai Fuqi Investment Center (L.P.)
Zhe Business Development Ltd
Shanghai Fuhua Business Investment Development Ltd
Shanghai Fuhua Asset Management Ltd

Other Fosun Companies
Zheye (Hangzhou) Investment Co., Ltd.
Shanghai Resource Houses Agent Limited
Shanghai Resource Properties Consultancy Ltd
Shanghai Resource Advertising Co., Ltd
Shanghai Resource Properties Agent Co., Ltd
Shanghai Resource Property Marketing Planning Co., Ltd.
Shanghai Yuanli Investment Management Co., Ltd.
Shanghai Resource Property Investment Co., Ltd.
Shanghai Fujie Zhuangshi Engineering Co., Ltd.
Shanghai Jiuyin Resource Property Investment Consultation Co., Ltd.
Shanghai Zhisheng Resource Property Broker Co., Ltd.
Wuhan Resource Property Broker Co., Ltd.
Nanjing Resource Property Broker Co., Ltd.
Wuxi Resource Property Consultation Co., Ltd.
Chongqing Resource Property Broker Co., Ltd.
Shanghai Zhaohui Pharmacy Ltd
Shanghai Fosun Pharmaceutical Industrial Development Co., Ltd.
Huaiyin Medical Equipments Co., Ltd.
Shanghai Fuxun Medical Equipments Co., Ltd.
Guilin Pharma Afrique Francophone Co., Ltd
Guilin South Pharmaceutical Ltd
Jiangsu Wenbang Bio-chemistry Medicine Holdings Ltd
Handanmoluodan Pharmaceutical Ltd
Hubei New Renewable Biological Engineering Holdings Co., Ltd.
Jiangsu Wanbang Medicine Sale Ltd
Hebei Wanbang Fulin Pharmaceutical Ltd
Shanghai Kaimao Biology Pharmacy Co., Ltd.
Phoenix Jiangshan Technology Development Ltd
Weiyin Medical Equipments Ltd
Anji Innovative Technology Ltd
Ample Up Ltd
Shanghai Fuji Medical Equipments Ltd
Shanghai Fuhong Hanlin Biological Technology Ltd
Shanghai Fuchuang Medical Research Co., Ltd.
Shanghai Innovative Technology Ltd
Chindex Tianjin International Trading Co., LTD (China)
Chindex Asia Holdings
Chindex China-export Gmbh
Chindex Export Medical Products LLC
Chindex Shanghai International Trading Co., LTD (China)
Chindex Beijing International Trading Co., LTD (China)
Beijing Golden Elephant Pharmaceutical Chain-stores Ltd
Beijing Golden Elephant Ailefang Adults Health Care Products Co., Ltd.

Other Fosun Companies
Shanghai Fukun Medical Technology Development Co., Ltd.
Shanghai Fusheng Medical Technology Development Co., Ltd.
Henlix Biopharmaceutical, Inc
Handan City Huashan Technology Co., Ltd.
Handan Huitong Furnitures Co., Ltd.
Fochon Pharma, Inc.
Beijing Jinxiang Ailefang Business & Trading Co., Ltd.
Gongan Fulama Bio-chemical Ltd
Hubei Odeo Biological Technology Ltd
Jinzhou O'hong Pharmaceutical Ltd
Hainan Pengkang Pharmaceutical Ltd
Dalian Yalifeng Biological Medicine Ltd
Fosun Industrial Co., Limited
Shanghai Fosun Pingyao Investment Management Co., Ltd.
Shanghai Fosun Medical Co., Ltd.
Shanghai Fosun Medical Asset Development Co., Ltd.
Shanghai Fosun Changzheng Medical Science Co., Ltd.
Shanghai Fosun Chemical Pharmacy Investment Co., Ltd.
Shanghai Fosun New Medicine Research Co., Ltd.
Shanghai Fosun Pharmaceutical Co., Ltd.
Shanghai Xingbai Biology Technology Co.,Ltd.
An'hui Jimin Cancer Hospital
An'hui Jimin Hospital Management Ltd
Beijing Golden Elephant Fosun Medical Ltd
Beijing Yong'an Fosun Medical Co., Ltd.
Hunan Province Guangji Property Ltd
Jiangsu Long Star Medical Technology Ltd
Guilin Pharma Afrique Francophone
Beijing Golden Elephant Online Internet Technology Ltd
Shanghai Fushang Medical Technology Development Ltd
Shanghai Qiguan Investment Management Ltd
Shanghai Qirou Investment Management Ltd
Sichuan Noah Medical Technology Ltd
Shanghai Xingtai Medical Technology Ltd.
Chongqing Ruizhe Parmacy Ltd
Chongqing Kangle Pharmacy Ltd
Shanghai Fosun Medical System Ltd
Shanghai Blood Transfusion Technology Ltd
Shanghai Qiguang Investment Management Ltd
Shanghai Qirong Investment Management Ltd.
Shanghai Qishen Investment Management Ltd
Shanghai Shanghuicchuag Ltd
Chongqing Fuchuan Medical Research Ltd

Other Fosun Companies
Chongqing Medical Industry Research Centre Ltd
Shanghai Star-tai Medical Technology Ltd
Hunan Dongting Pharmaceutical Ltd
Shenyang Red Flag Pharmaceutical Ltd
Shenyang Red Flag Medicine Ltd
Xuzhou Wenbang Golden Bridge Pharmaceutical Ltd
Chongqing Medicine Yao Pharmaceutical Manufacturing Ltd
Chongqing Yaoyou Investment Ltd
Chongqing Hastman Pharmaceutical Ltd
Chongqing Kemei Medicine Friend Nami Biological Technology Development Ltd
Shanghai For Me Yixing Chain-Pharmaceutical Ltd
Chongqing Kailin Pharmaceutical Ltd
Chongqing Kaixing Pharmaceutical Ltd
Xizang Medicine Friend Pharmaceutical Technology Consultant Ltd
Shanghai Huifeng Fumei Pharmacy Ltd
Sichuan Hexin Pharmaceutical Ltd
Shanghai Yicheng Hospital Investment Management Ltd
Shanghai Kelin Medical Technology Ltd
Guilin Pharmaceutical (Ghana) Limited
Suqian Zhongwu Hospital Co., Ltd.
Yueyang Guangji Hospital Ltd
Tianjin City Qidong Golden Elephant Pharmacy Ltd
Beijing Boshi Golden Elephant Pharmacy Ltd
Shanghai Clone Biological High Technology Ltd
Shangahi Kaimou Biological Medicine Ltd
Yaneng Biological Technology (Shenzhen) Ltd
Shanghai Shining Star Medical Technology Development Ltd
Shanghai Changxin Medical Equipments Ltd
Shanghai Hua Alliance Fosun Pharmacy Chain-management Ltd
Beijing Golden Elephant Fosun Medical Holdings Ltd
Beijing Wingon Fosun Medical Holdings Ltd
Taizhou City Orientation Light Reflecting Materials Ltd
Shanghai Longsha Fosun Medical Technology Development Ltd
Shanghai Huixing Hospital Investment Management Ltd
Guangxi Zhangzu Self-Administration Area Huahong Pharmaceutical Ltd
Hunan Times Sunshine Pharmaceutical Holdings Ltd
Suzhou Qitian Blood Transfusion Technology Ltd
Suzhou Laz Blood Transfusion Equipment Co., Ltd.
Jianxi Shengfulai Orientation Light-reflecting Materials Co., Ltd.
Guilin Aolin Pharmaceutical Co., Ltd.
Sinopharm Industrial Investment Limited
Chindex Medical Limited
Chindex Export Limited

Other Fosun Companies
Chindex Hong Kong Limited
FOSIUM Innovations (HK) Co., Limited
SISRAM MEDICAL LTD.,
Alma Lasers Ltd.
Alma Laser GmbH
Alma Lasers Inc.
Alma Lasers AT GmbH
Zaozhuang Sainuokang Biological and Chemical Co., Ltd.
Sinopharm Group Co., Ltd.
Shanxi Jiaomei Group Wulin Coal Coke Development Co., Ltd.
Xishan Meidian Wulin Jiaocheng Coal Industrial Co., Ltd.
Nanjing Nangang Iron & Steel United Co., Ltd.
Nanjing Iron & Steel United Co., Ltd.
Shanghai Xingyi Chuangye Investment Management Co., Ltd.
Yadong Yaxing Chuangye Investment Management Co., Ltd.
Shanghai Longjie Enterprise Management Consultation Co., Ltd.
Nanjing Steel Holdings Ltd
Zhangjiagang Tax Reservation Area Huida Industrial Co., Ltd.
Ningbo Tax Reservation Area Xinning International Trading Co., Ltd.
Jiangsu Jinyue Information Technology Co., Ltd.
Jiangsu South Steel Basketball Club Co., Ltd.
An'hui Province East Calcium Co., Ltd.
Shanghai Fosun Technology Group Finance Co., Ltd.
Nanjing Shengchang Renewable Resources Co., Ltd.
Nanjing South Steel Industrial Development Co., Ltd.
Shenzhen Ningte Steel Selling Co., Ltd.
Chongqing South Steel Steel Selling Co., Ltd.
Nanjing South Steel Golden Trading Logistics Co., Ltd.
Jiangsu South Steel Steel Products Trading Co., Ltd.
Jiangsu Nangang Steel Material Processing Distribution Co., Ltd.
Nanjing Steel Group Distributing Co., Ltd.
Ningbo South Steel Steel Selling Co., Ltd.
Hanzhou South Steel Steel Selling Co., Ltd.
Yangzhou Ning Steel Steel Selling Co., Ltd.
Nantong South Steel Steel Selling Co., Ltd.
Wuxi South Steel Jinxin Steel Selling Co., Ltd.
Shanghai South Steel Materials Selling Co.,Ltd.
Shanghai Jinyanda Steel Selling Co., Ltd.
Shanghai Zhixin Steel Selling Co., Ltd.
Beijing South Steel Golden Ease Trading Co., Ltd.
Beijing South Steel Steel Selling Co., Ltd.
An'hui South Steel Selling Co., Ltd.
Nanjing Xinlong Steel Selling Co., Ltd.

Other Fosun Companies
Anhui Golden Billage Mining Co., Ltd
Nanjing Steel Co., Ltd
Nanjing Steel Group Global Economic Trading Co., Ltd
Anhui Golden Peace Mining Co., Ltd
Hong Kong Jinteng International Co., Ltd
Nanjing Dingkun Vehicles Maintenance Service Co., Ltd.
Sujian Jintong Portal Co., Ltd.
Suqian South Steel Jinxin Steel Rolling Co., Ltd.
Nanjing Xinwu Haiyun Co., Ltd.
Nanjing South Steel Jiahua New Building Materials Co., Ltd.
Jiangsu Jinheng Information Technology Co., Ltd.
Nanjing Xinyuan Tender Consultancy Co., Ltd.
Nanjing Jinteng Steel Co., Ltd.
Jiangsu Nangang Baoxing Steel & Iron Co., Ltd.
Huo-Qiu Enviromental Gelation Materials Co., Ltd.
Huo-Qiu Heng Kei New Wall Materials Co., Ltd.
NANJING IRON&STEEL TRADE 9MALAYSIA)SDN. BHD.
NANJING IRON AND STEEL INDIA PRIVATE LIMITED
Hainan Mining Co., Ltd.
Changjiang Xinda Industrials Co., Ltd.
Hainan Changxin Diamonds Co., Ltd.
Changjiang Mining Building Engineering Quality Control Service Co., Ltd.
Changjiang Sea Mining Vehicles Checking Service Co., Ltd.
Shanghai Xinqing Industrials Development Co., Ltd.
Beijing Beifang Jianlong Industrial Co., Ltd
Beijing Huachuang Elite Automatic Technology Co., Ltd.
Beijing Dibensi Engineering Technology Co., Ltd.
Yiqi Lingyuan Motor Fame Manufacturing Co., Ltd.
Zunhua Yanshan Real Estate Development Co., Ltd.
Tianjin Jianlong Steel & Iron Industrial Co., Ltd.
Beijing Huaxia Jianlong Mining Technology Co., Ltd.
Zhejiang Jianlong Steel & Iron Industrial Co., Ltd.
Jilin Jianlong Steel & Iron Co., Ltd.
Fushun New Steel & Iron Co., Ltd.
Heilongjiang Jianlong Steel & Iron Co., Ltd.
Heilongjiang Jianlong Fanye Co., Ltd.
Heilongjiang Xianglong International Trading Co., Ltd.
Heilongjiang Jianlong Chemical & Industrial Co., Ltd.
Tangshan Jianlong Industrial Co., Ltd.
Beijing Oriental Jianlong International Trading Co., Ltd.
Tangshan Jianlong Jianzhou Steel & Iron Co., Ltd.
Chende Jianlong Special Iron Co., Ltd.
Tianjin Langyi Investment Co., Ltd.

Other Fosun Companies
Jianlong Hong Kong International Trading Co., Ltd.
Tianjin Longgang International Trading Co., Ltd.
Liaoning Longgang International Trading Co., Ltd.
Beijing Zhinengxiangying Energy-save Environmental Technology Co., Ltd.
Tangshan Zhiwei Technology Co., Ltd.
Huanan Jianlong Mining Co., Ltd.
Huanan Jianlong Mining Co., Ltd.
Shuangyashan Jianlong Mining Co., Ltd.
Kuancheng Jianlong Mining Co., Ltd.
Chende County Jianlong Mining Co., Ltd.
Luanping Jianlong Mining Co., Ltd.
Chende Baotong Mining Co., Ltd.
Xinjiang Huahao Kaifu Mining Co., Ltd.
Xianning Huaxia Jianlong Investment Co., Ltd.
Benxi Longxin Mining Co., Ltd.
Abagaqi Qianchao Business and Trading Co., Ltd.
Abagaqi Jindi Mining Co., Ltd.
Jianlong Steel Holdings Co., Ltd.
Shanghai Star Capital Investment Co., Ltd.
Shanghai Star Capital Equity Investment Management Co., Ltd.
Shanghai Star Capital Equity Investment Center (L.P.)
Shanghai Star Capital Property Development Management Co., Ltd.
Shanghai Xingren Equity Investment Management Co., Ltd.
Shanghai Xingren Equity Investment Center (L.P.)
Shanghai Xinghan Equity Investment Center (L.P.)
Shanghai Xingwang Equity Investment Fund Management Co., Ltd.
Wuhu Xingwang Equity Investment Center (L.P.)
Wuhu Star Capital Equity Investment Center (L.P.)
Wuhu Xingheng Equity Investment Center (L.P.)
Shanghai Yihua Industrial Co., Ltd.
Shanghai Hengyi Industrial Co., Ltd.
Shanghai Jiatou Industrial Co., Ltd.
Dalian Fubai Properties Co., Ltd.
Dalian Funian Properties Co., Ltd.
Dalian Fucheng Properties Co., Ltd.
Shanghai Star Equity Investment Fund Management Co., Ltd.
Shanghai Star View Equity Investment Fund Management Co., Ltd
Shanghai Star Property Development Management Co., Ltd
Shanghai Star-yue Investment Management Co., Ltd
Shanghai Star-heng Investment Managemet Co., Ltd
Shanghai Star Ocean Investment Management Co., Ltd
Shanghai Star Shining Property Development Co., Ltd
Star Capital (Wuhu) Equity Investment Fund Management Co., Ltd

Other Feering Comments
Other Fosun Companies
Suzhou Hu Chang Investment Management Co., Ltd.
Suzhou Cetong Real Estate Broker Co., Ltd.
Shanghai Yuyuan Shangcheng Real Estate Development Co., Ltd.
Shanghai Yutai Real Estate Co., Ltd.
Shenyang Yuyuan Real Estate Development Co., Ltd.
Shenyang Yishijie Operation Management Co., Ltd.
Shanghai Shangzhu Properties Development Co., Ltd.
Beijing Yumingyuan Culture Development Co., Ltd.
Wuhan Northern-Central Property Development Co., Ltd.
Luoyang Lianhua Xingyu Properties Co., Ltd.
Shenyang Yuyuan Shangcheng Properties Co., Ltd.
Luoyang Shangyu Properties Management Co., Ltd.
Zhe Business Development Co., Ltd
Fuyang Furun Properties Co., Ltd.
Zheye (Hangzhou) Investment Co., Ltd.
Shanghai Fuhua Business Investment Development Co., Ltd.
Shanghai Fuhua Asset Management Co., Ltd.
Zhejiang Dongyang China Woodcarving City Culture Expo City Co., Ltd.
Zhejiang Dongyang China Woodcarving City Investment Development Co., Ltd.
Zhejiang Dongyang China Woodcarving City Co., Ltd.
Dongyang Baiyun Business Labour Services Co., Ltd.
Dongyang Baiyun Business Operation Management Co., Ltd.
Hangzhou Likun Investment Development Co., Ltd.
Shanghai Zheshang Jianye Operation Management Co., Ltd.
Shanghai Xingyi Investment Co., Ltd.
Wuhu Xingyi Equity Investment Management Co., Ltd.
Wuhu Xingcan Investment Co., Ltd.
Wuhu Xingcan Investment Co., Ltd.
Yantai Xingyi Investment Co., Ltd.
Shanghai Xinghong Investment Co., Ltd.
Shanghai Xinghong Equity Investment Management Co., Ltd.
Chengdu Xinghong Investment Co., Ltd.
Nanxiang Wanshang (Yueyang) Logistics Industrial Co., Ltd.
Shanghai Starcastle Senior Living Co., Ltd.
Starcastle (Shanghai) Investment Consultation Co., Ltd.
Ruilin (Shanghai) Health Management Co., Limited
Shanghai Yuyuan Shanglvwen Industrial Investment Management Co., Ltd.
Shanghai Xingyu Chuanghui Investment Management Co., Ltd.
Shanghai Xingjing Equity Investment Management Co., Ltd.

Pramerica Fosun Life Insurance Co., Ltd.